



Complete Agenda

Democratic Service
Swyddfa'r Cyngor
CAERNARFON
Gwynedd
LL55 1SH

Meeting

SCHOOLS FINANCE FORUM

Date and Time

9.15 am, MONDAY, 4TH JULY, 2016

Location

**Hen Eglwys y Santes Fair,
Tremadog**

Contact Point

Glynda O'Brien

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(DOSBARTHWYD: 29.06.16)

AELODAETH / MEMBERSHIP

AELODAU CABINET / CABINET MEMBERS

Y Cynghorydd/Cllr Gareth Thomas (Addysg)
Y Cynghorydd/Cllr Peredur Jenkins (Adnoddau)

CYFARWYDDWYR CORFFORAETHOL / CORPORATE DIRECTORS

Mr Iwan Trefor Jones

PENNAETH CYLLID

Dafydd Edwards

PENAETHIAID UWCHRADD / SECONDARY HEAD TEACHERS

Mr Alun Llwyd – Ysgol Dyffryn Ogwen
Sedd Wag

Mr Dylan Minnice - Ysgol Botwnnog
Mr Andrew Roberts - Ysgol y Berwyn

PENAETHIAID CYNRADD / PRIMARY HEAD TEACHERS

Mrs Iona Jones - Ysgol Edmwnd Prys/Bro Cynfal
Mr Rhys Williams - Ysgol Cymerau
Mrs Menna Wynne Pugh - Ysgol Penybryn

Mr Gwyn Howells - Ysgol y Gelli
Mr Geraint Evans – Ysgol Edern
Mrs Esme Spencer - Ysgol Baladeulyn

UNDEBAU ATHRAWON / TEACHERS' UNIONS

Mr Neil Foden – Ysgol Friars

LLYWODRAETHWYR / GOVERNORS

Arfon

Mr Dafydd Meirion Roberts, Ysgol Brynrefail,
Mr Godfrey Northam - Ysgol Llanllechid

Meirionnydd

Mr Gwynne Pierce - Ysgol Llanbedr
Mrs Llinos Lloyd, Corff Cysgodol Dalgylch y Gader,

Dwyfor

Mr Gwilym Jones, Ysgol Borthygest,
Cyng. Michael Sol Owen, Ysgol Glan y Mor,

ESGOBAETH / DIOCESE

Parchedig/Rev Robert Townsend

YSGOLION EGLWYS / CHURCH SCHOOLS

(Disgwyl enwebiad / Awaiting Nomination)

YSGOLION ARBENNIG / SPECIAL SCHOOLS

Mrs Donna Roberts - Ysgol Hafod Lon ac Ysgol Pendalar

Sylwedyddion / Observers :

Mr Arwyn Lloyd Thomas, Pennaeth Addysg / Head of Education Service

Mr Owen Owens, Uwch Reolwr Gwasanaeth Adnoddau Addysg / Senior Education Resources' Manager

Mr Hefin Owen, Rheolwr Cyllid y Gyfadran Datblygu/Finance Manager Development Directorate

Mr Cai Larsen, Cadeirydd Ffederasiwn Penaethiaid Cynradd

Mrs Alwen Watkin, Cadeirydd Ffederasiwn Penaethiaid Uwchradd

A G E N D A

1. ELECTION OF CHAIRMAN

To elect a Chairman for the Forum for 2016/17.

2. ELECTION OF VICE-CHAIRMAN

To elect a Vice-Chairman for the Forum for 2016/17.

3. APOLOGIES

To receive apologies for absence.

4. DECLARATION OF PERSONAL INTEREST

To receive any declaration of personal interest.

5. MINUTES

5 - 9

To confirm the minutes of the previous meeting held on 20 January 2016.

(Copy attached)

6. MATTERS ARISING FROM THE MINUTES

7. SCHOOLS' FINAL ACCOUNTS 2015/16

10 - 13

To consider a report by the Head of Education on the above.

8. SCHOOLS' GRANTS 2016/17

14 - 19

To consider a report by the Head of Education on the above.

9. MINIMUM STAFFING ALLOCATION EXTRA PROTECTION POLICY

To consider a verbal report on the above.

10. PHOTOCOPYING AGREEMENT FOR SCHOOLS

To consider a verbal report on the above.

11. DATES OF NEXT MEETINGS

To set dates for the following meetings:

- ? November 2016
- ? February 2017

SCHOOLS' BUDGET FORUM
Minutes of a meeting held at Y Ganolfan, Porthmadog
on 20 January 2016 from 9.30 a.m. until 10.40 a.m.

Present:

Mr. Godfrey Northam – Chair

Cabinet Members: Councillor Gareth Thomas (Education)
Councillor Peredur Jenkins (Resources)

Head of Finance Department: Dafydd L. Edwards

School Heads: Eifion Jones (Ysgol Brynrefail), Alun Llwyd (Ysgol Dyffryn Ogwen), Dylan Minnice (Ysgol Botwnnog), Iona Wyn Jones (Ysgol Bro Cynfal/Ysgol Edmwnd Prys), Rhys Williams (Ysgol Cymerau), Esme Spencer (Ysgol Baladeulyn), Geraint Evans (Ysgol Eder)

Teachers' Unions: Neil Foden (Ysgol Friars)

Governors: Llinos Lloyd (y Gader Catchment Area Shadow Body)
Gwynne Pierce (Ysgol Llanbedr)
Gwilym Jones (Ysgol Borth-y-gest)
Dafydd Meirion Roberts (Ysgol Brynrefail)
Michael Sol Owen (Ysgol Glan y Môr)

Officers: Arwyn Thomas (Head of Education)
Owen Owens (Senior Manager Education Resources Service)
Hefin Owen (Finance Manager)
Glynda O'Brien (Member Support and Scrutiny Officer)

Apologies: Iwan Trefor Jones (Corporate Director), Menna Wynne Pugh (Ysgol Penybryn, Tywyn), Gwyn Howells (Ysgol y Gelli).

The Chair welcomed the following to their first Forum meeting:

Mrs Llinos Lloyd, Meirionnydd Area Secondary Governors Representative
Cllr. Michael Sol Owen, Dwyfor Area Secondary Governors Representative

1. DECLARATION OF PERSONAL INTEREST

No declarations of personal interest were received.

2. MINUTES

The Chair signed the minutes of the meeting of the Schools' Budget Forum held on 18 November 2015 as a true record.

3. **MATTERS ARISING FROM THE MINUTES**

Item 5 (iii) – Education Finance Working Group – Number of posts lost as a result of the cuts

(a) In response to a request at the previous Forum meeting to submit more detailed figures of the number of posts lost as part of the cuts process, the Senior Manager Education Resources Services noted that 25.4 (fte) full time teaching posts had been lost, 8.04 (fte) classroom assistants and 2.16 (fte) ancillary staff. He outlined the number of persons that were affected as follows:

Teachers:

Compulsory (without pension)	Reduced hours	Voluntary (total loss of hours)	Voluntary (reduced hours)	Voluntary (in receipt of pension)	Total
4	5	3	7	23	42

Classroom Assistants, Ancillary Staff etc.:

Compulsory (without pension)	Reduced hours	Voluntary (total loss of hours)	Voluntary (reduced hours)	Voluntary (in receipt of pension)	Total
21	11	5	11	3	51

(b) In response to the information submitted above, it was questioned if the figures were correct as it appeared that the impact was much greater for some secondary schools with an example of one secondary school losing seven individuals.

Resolved: To accept and note the information and request that the Senior Manager Education Resources submits figures annually to the Schools' Budget Forum.

4. **UPDATE ON THE ADDITIONAL LEARNING NEEDS AND INCLUSION PROJECT**

Apologies were tendered that the Senior Manager Additional Learning Needs and Inclusion could not attend, however, the Senior Manager, Education Resources Services reported on his behalf as follows:

- A report was submitted to the Cabinet at its meeting on 19 January 2016 for approval to the Gwynedd Council Strategy for Additional Learning Needs and Inclusion. At this meeting it was agreed to:
 - Continue to conduct negotiations with Ynys Môn Council to investigate the opportunity of formulating a Common Additional Learning Needs strategy to address the needs of pupils and young people in an effective and efficient way.
 - To approve the strategy taking the above into account

- To approve the Business Case – namely a one-off investment of up to £1,380,131 to show a permanent annual saving of at least £808,461

It was noted that the additional learning needs integrated service would be established in two main phases:

- (1) Restructure and establish the Integrated Team to include Educational Psychologists and Specialist Teachers by September 2016
- (2) By September 2017 to include classroom assistants, additional learning needs coordinators as part of the central workforce

It was stressed that they would continue to consult on the various models.

(b) In response to the above, several Headteachers expressed the following concerns:

- Whilst welcoming the review, it was necessary to consider the financial position thoroughly and clarity was required regarding the reduction in the 3* statement budget for the 81 schools where the finance had not been devolved.
- That the cut was substantial and may have a huge impact on schools especially in the secondary sector
- That there was much less discontent amongst parents when the funding was devolved to schools
- What would happen to classroom assistants if the funding was transferred and used flexibly
- From what source did the funding for redundancies come
- Whilst accepting that establishing a workforce from a central pool would lead to reducing the element of bureaucracy to fund the system, there was concern if the provision would be as good as what was already available at the schools
- There should be compromise but without taking funding out of school budgets.

(c) The Head of Education responded to the above concerns and noted:

- that discussions would take place regarding the budget and the intention was for schools to be self-sufficient
- the Forum was reminded that the budget in question had overspent in the past
- whilst agreeing that schools had more flexibility and the element of bureaucracy would be reduced, it was stressed that the central Team would provide and support expertise for a purpose
- that a further discussion in this Forum would be welcomed to air the financial implications following open consultation and discussion with the stakeholders.

Resolved: To accept and note the above.

5. EXTENDING THE SERVICE LEVEL AGREEMENT - MAINTENANCE OF BUILDINGS

The Senior Manager, Education Resources Service made a request to extend the Service Level Agreement for the Maintenance of Buildings for a year under the conditions of the existing budget in order to present a range of new agreements during next year.

Resolved: To approve the above application.

6. UPDATE ON THE 2016/17 BUDGET

(a) A verbal update was presented by the Head of Finance regarding the 2016/17 budget and he noted that over the four year period from April 2014 to March 2018 plans were made on the grounds that:

- The **grant** from the Welsh Government to the Council would be **reduced by £21m**, and
- **inflation** and an increase in the **demand** for services would **add £29m to the costs**, and could create a
- **Financial gap of £50m** which had to be found.

Over the same four year period (2014 - 2018), it was planned to **increase Council Tax by 3.5%** per annum (a little higher in 2015/16) which meant a reduction of **£9m** in the gap, leaving **£41m to be found**.

Efficiency savings to the value of £26m had been identified and implemented by some Council central departments facing a reduction of 30%.

The schools' £4.3m was part of the £26m 'efficiency savings'.

Of course it may be argued that the difference between **"efficiency savings" and "cuts"**, was rather vague, but in the strategy the schools' £4.3m was 'efficiency savings'.

In addition to the 'efficiency savings' of £26m, it was planned to undertake a further £8m efficiency savings, without requesting more from schools during the four year period up to 2018. .

Unfortunately, this would not be sufficient to address the gap of £41m.

With the gap remaining, it was identified that the Council would need to realise £7m in cuts, the subject of the Gwynedd Challenge consultation.

Following the local government conditional grant settlement, and further work on 2016/16 expenditure requirements, cuts of around £5m were sought over the next two years rather than the £7m that had been planned.

This would not mean avoiding any part of the £34m 'efficiency savings'. Therefore, there would be no change in £4.3m contribution from schools.

It was explained that the 2016/17 local government conditional settlement showed a reduction of 1.4% on average to local authorities in Wales, with a reduction of 1.7% for Gwynedd, which was close to what Gwynedd had predicted, namely a reduction of 2%.

Regarding safeguarding some of the school budgets, it was noted that there were conditions attached to the accounting exercise, these included -

- financial impact of any increase or reduction in the number of pupils,
- increase or reduction in devolvement,
- contribution of £2m in 2016/17 from the £4.3m efficiency savings,
- specific grant transfers to the settlement, and

- borrowing costs to invest in school property (linked to the 21st century schools programme and school organisation) .

Of course, the Council will as usual provide an additional budget for -

- pay agreements,
- minimum living wage,
- increase in teachers' pension cost contributions,
- substantial increase in national insurance costs etc.

(b) In response to comments made, the Head of Education noted the following points:

- it would not be required for schools to contribute towards the cuts of £5m between now and 2018 and the contribution from the schools would be £4.3m
- that a focus would be required on joint-organisation following 2018 and the forecast following this date appeared to be disastrous.

Resolved: To accept and note the above.

7. EDUCATION IMPROVEMENT GRANT 2016/17

The Finance Manager reported that unfortunately, thus far no information had been received from the Welsh Government.

The Head of Education stated that there was inequality in terms of finance especially for the rural authorities who were losing money on the grant allocations compared with urban authorities especially as three quarters of the schools were part of the Challenge Wales project.

Resolved: To accept and note the above.

8. 6TH FORM GRANT 2016/17

The Finance Manager reported that no further information had been received from the Welsh Government since the meeting that took place with the officers of WG and some 6th form heads back in November 2015. However, using the information received at the meeting it was proposed to release the 2016/17 to 2018/19 forecast soon. .

Resolved: To accept and note the above.

CHAIRMAN

MEETING	SCHOOLS BUDGET FORUM
DATE	04 July 2016
TITLE	Schools Final Accounts Financial Year 2015/16
PURPOSE	Presented for your information
RECOMMENDATION	For approval
AUTHOR	Arwyn Thomas, Head of Education
CABINET MEMBER FOR EDUCATION	Councillor Gareth Thomas

1 Final Accounts 2015/16

1.1 Details of schools balances as at 31 March 2016 are appended (**appendix 1**).

1.2 Summary of schools balances at 31/03/2016 -

	percentage	31/03/2015	increase+/ reduction-	31/03/2016	percentage
Primary	7.32%	£2,613,766	-£134,325	£2,479,441	6.91%
Secondary	2.45%	£820,055	-£28,240	£791,815	2.37%
Special	2.80%	£61,760	+£3,554	£65,314	2.74%
Total	4.89%	£3,495,580	-£159,010	£3,336,570	4.66%

1.3 Generally, the total balances of all Gwynedd's schools has reduced by £159,010 during 2015/16 to £3,336,570 which is 4.66% of their total allocation.

1.4 16 schools are in deficit at the end of 2015/16 with a total value of £447,692 in comparison with 15 schools at the end of 2014/15 with a total deficit of £327,873.

- 11 Primary Schools with a total deficit of £96,263 (ranging between £778 a £38,345)
- 4 Secondary Schools with a total deficit of £297,238 (ranging between £37,815 a £118,686)
- 1 Special School with a deficit of £54,191

1.5 Notice a reduction in Primary Schools' balances for the first time since 2010.

2 Use of Balances Guidance Plan

- 2.1 The Education Department has the power to instruct the governing body on how to spend the element of their balances that exceeds the £50,000 threshold for Primary Schools and £100,000 for Secondary and Special Schools.
- 2.2 The implementation procedure remains the same as last year.
- 2.3 Column 'F' in the appendix highlights the sums over and above the thresholds.

3. Conclusion

- 3.1 Gwynedd Primary Schools total and percentage balances remain high and still cause concern.
- 3.2 Another cause for concern is that Gwynedd has any school with a financial deficit, and the increase in the number of schools and the value of the deficit.
- 3.3 In view that schools are required to achieve savings in 2016/17 and 2017/18, a further reduction in schools' balances is anticipated by the end of this financial year.

4. Argymhelliad

- 4.1 **The Education Department and Finance Department should closely collaborate with schools who have a financial deficit to ensure that they clear the deficit as soon as possible.**
- 4.2 **The Education Department and the Finance Unit should continue to monitor schools' budgets.**

Schools Balances 31 March 2016

Item 7 - appendix 1

	A	B	C	CH	D	DD	E	F	
	School No	School Name	Balances 31/03/15 98 primary schools £	Final Allocation 2015/16 £	Balances 31/03/16 as a % of Allocation	Balances 31/03/16 93 primary schools £	Total Balances over 5% 31/03/16 £	Total Balances over £50k or £100k 31/03/16 £	
	1	2000	Gwaun Gynfi	39,666	586,668	8.83%	51,816	22,483	1,816
	2	2004	Nefyn	53,238	471,163	2.17%	10,229		
	3	2006	Llanrug	-52,759	827,372	-4.63%	-38,345		
	4	2008	Abererch	13,159	251,535	4.79%	12,052		
*	5	2009	Abersoch	16,787	148,806	9.50%	14,141	6,700	
*	6	2010	Beddgelert	12,369	164,880	5.54%	9,137	893	
	7	2011	Bethel	36,043	519,338	8.46%	43,944	17,977	
	8	2013	Bodfeurig	2,684	248,934	11.90%	29,613	17,167	
	9	2015	Borthygest	18,064	227,145	5.12%	11,631	273	
*	10	2016	Bronyfoel	16,298	70,375				school not open 31/03/2016
	11	2017	Brynaerau	34,598	241,636	11.59%	28,001	15,919	
*	12	2024	Carmel	18,576	70,519				school not open 31/03/2016
	13	2026	Y Gelli	54,842	656,954	3.99%	26,207		
	14	2028	Penybryn	26,721	518,456	12.07%	62,561	36,638	12,561
	15	2033	Trefferthyr	18,271	410,281	5.25%	21,538	1,024	
*	16	2035	Cwm Y Glo	35,411	163,866	12.47%	20,429	12,236	
	17	2036	Chwilog	14,174	194,550	9.37%	18,232	8,505	
	18	2039	Crud Y Werin	20,020	240,400	3.01%	7,234		
	19	2042	Dolbadarn	77,344	571,629	14.72%	84,132	55,551	34,132
	20	2046	Ederm	2,800	305,730	5.87%	17,946	2,659	
*	21	2047	Felinwnda	10,713	159,033	5.30%	8,433	482	
	22	2048	Bro Plennydd	-11,430	288,262	-1.00%	-2,879		
	23	2049	Garndolbenmaen	16,675	221,102	5.70%	12,600	1,545	
	24	2051	Glanadda	58,878	205,334	23.03%	47,293	37,027	
	25	2057	Groeslon	30,012	107,868				school not open 31/03/2016
*	26	2059	Llanaelhaearn	12,661	169,695	6.22%	10,548	2,063	
	27	2060	Llanbedrog	9,844	284,986	9.06%	25,824	11,574	
	28	2066	Llangybi	35,648	253,396	8.87%	22,475	9,805	
	29	2069	Llanllechid	-20,358	818,030	-0.58%	-4,707		
	30	2070	Llanllyfni	61,957	342,865	22.03%	75,531	58,388	25,531
	31	2075	Bab Morfa Nefyn	18,366	194,565	13.89%	27,031	17,303	
*	32	2078	Baladeulyn	828	163,954	-1.50%	-2,461		
*	33	2081	Nebo	25,195	167,852	16.43%	27,584	19,191	
	34	2085	Penisarwaen	16,733	202,823	8.80%	17,854	7,713	
	35	2089	Bro Lleu	29,988	601,480	5.54%	33,309	3,235	
	36	2093	Pentreuchaf	-9,820	415,929	0.15%	605		
*	37	2097	Rhiwlas	4,945	173,491	-0.45%	-778		
	38	2098	Rhosgadfan	-1,409	196,719	-2.83%	-5,568		
	39	2099	Rhostryfan	-842	275,536	-3.28%	-9,030		
	40	2103	Sarn Bach	25,072	223,491	13.00%	29,044	17,870	
	41	2104	Eifion Wyn	73,856	709,183	7.62%	54,013	18,554	4,013
	42	2108	Talysarn	30,747	324,296	6.95%	22,551	6,336	
	43	2110	Y Gorlan	25,576	392,004	9.81%	38,471	18,871	
	44	2111	Yr Eifl	1,097	207,049	2.72%	5,625		
	45	2112	Tudweiliog	10,257	189,651	5.67%	10,760	1,278	
	46	2113	Waunfawr	28,530	449,651	6.74%	30,305	7,823	
	47	2116	Glancegin	96,234	788,962	16.75%	132,130	92,682	82,130
*	48	2118	Bab Coed Mawr	41,267	203,197	23.05%	46,838	36,678	
	49	2119	Yr Hendre	-8,329	1,327,744	-1.84%	-24,470		
	50	2122	Bontnewydd	29,870	608,873	3.19%	19,452		
	51	2123	Y Garnedd	67,226	943,013	4.52%	42,583		
	52	2125	Cymerau	78,813	1,128,413	4.79%	54,085		4,085
	53	2126	Abercaseg	96,116	351,831	12.97%	45,615	28,024	
	54	2127	Y Felinheli	-5,949	488,844	0.60%	2,940		
	55	2180	Bala	26,812	381,534	3.94%	15,039		
	56	2181	Traeth	4,840	649,500	4.70%	30,518		
*	57	2182	Clogau	1,229	75,103				school not open 31/03/2016
*	58	2183	Brithdir	20,743	164,624	15.86%	26,112	17,881	
	59	2185	Corris	34,605	213,150	17.52%	37,349	26,691	
*	60	2187	Dinas Mawddwy	43,241	176,086	17.01%	29,961	21,157	
	61	2189	Dyffryn Ardudwy	40,933	267,614	18.69%	50,025	36,644	25
	62	2190	Bro Cynfal	14,717	287,504	6.64%	19,085	4,710	
*	63	2191	Ganllwyd	6,851	172,602	2.14%	3,694		
*	64	2192	Edmwnd Prys	10,425	191,689	3.56%	6,819		
	65	2194	Llanbedr	15,818	236,249	5.49%	12,961	1,149	
*	66	2197	Llanelltyd	12,107	199,662	2.78%	5,528		

Schools Balances 31 March 2016

Item 7 - appendix 1

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*	67	2198	Y Garreg	12,294	154,956	7.69%	11,919	4,171
	68	2199	O.M.Edwards	13,239	341,339	8.64%	29,503	12,436
	69	2205	Manod	24,364	322,185	9.26%	29,836	13,727
*	70	2207	Pennal	28,650	167,316	9.60%	16,058	7,693
	71	2208	Cefn Coch	26,634	606,973	5.09%	30,869	520
*	72	2210	Talsarnau	14,090	192,305	6.08%	11,695	2,079
	73	2211	Tanygrisiau	16,239	268,297	1.86%	4,983	
	74	2212	Penybryn	62,592	790,231	11.12%	87,877	48,365
	75	2213	Bro Hedd Wyn	24,704	290,536	14.96%	43,462	28,935
	76	2214	Frongoch	18,975	202,865	17.47%	35,448	25,305
*	77	2215	Ieuan Gwynedd	28,321	173,651	2.82%	4,905	
*	78	2216	Friog	-780	184,754	-0.56%	-1,034	
	79	2219	Tan y Castell	36,788	277,350	6.76%	18,745	4,877
	80	2220	Ffridd y Llyn	24,616	286,363	7.27%	20,808	6,490
	81	2221	Maenofferen	79,160	793,374	10.57%	83,880	44,211
	82	2227	Hirael	67,192	556,290	11.35%	63,152	35,338
	83	2228	Craig y Deryn	54	408,470	-1.00%	-4,088	
	84	2229	Bro Llifon		270,200	2.71%	7,324	
	85	3004	Pont y Gôf	13,454	377,298	8.70%	32,812	13,947
	86	3005	Maesincla	79,555	1,189,725	7.44%	88,477	28,991
	87	3009	Faenol	35,503	736,312	5.92%	43,603	6,787
*	88	3010	Foelgron	15,924	159,139	4.76%	7,574	
	89	3013	Llandygai	68,539	528,206	19.12%	100,975	74,565
	90	3018	Llandwrog	21,700	230,830	9.09%	20,993	9,452
*	91	3023	Llanystumdwy	11,338	151,288	2.92%	4,412	
	92	3029	Tregarth	100,897	422,102	24.49%	103,375	82,270
	93	3030	Cae Top	59,607	842,180	4.86%	40,931	
*	94	3037	Llanfachraeth	33,171	49,877			school not open 31/03/2016
	95	3041	Dolgellau	43,806	510,003	2.73%	13,933	
	96	3300	Santes Helen	52,935	254,045	18.83%	47,837	35,135
	97	3301	Our Lady	23,888	412,750	5.06%	20,886	249
	98	3305	Beuno Sant	6,723	233,034	-1.25%	-2,904	
	PRIMARY		2,613,766	35,868,122	6.91%	2,479,441	1,188,239	392,029

* 25 schools in receipt of minimum staffing protection in 2015/16

	1	4002	Dyffryn Ogwen	69,118	1,869,809	3.40%	63,584	
	2	4003	Botwnnog	-29,434	1,840,222	-2.05%	-37,815	
	3	4004	Brynrefail	-25,871	3,256,562	0.71%	23,042	
	4	4007	Dyffryn Nantlle	100,179	2,428,724	5.62%	136,584	15,148
	5	4009	Eifionydd	54,791	1,775,557	2.22%	39,441	
	6	4030	Y Gader	83,514	2,139,569	11.02%	235,705	128,726
	7	4031	Y Moelwyn	120,605	1,717,436	7.24%	124,343	38,472
*	8	4032	Tywyn	-17,943	1,407,776	-4.22%	-59,375	
*	9	4033	Y Berwyn	-94,128	1,630,546	-7.28%	-118,686	
	10	4034	Ardudwy	77,510	1,493,495	5.10%	76,099	1,425
	11	4036	Friars	226,192	5,204,542	2.12%	110,361	10,361
	12	4037	Tryfan	51,315	2,319,188	1.28%	29,639	
	13	4039	Syr Hugh Owen	-23,366	3,981,989	-2.04%	-81,362	
	14	4040	Glan Y Môr	227,572	2,311,815	10.83%	250,256	134,665
	SECONDARY		820,055	33,377,231	2.37%	791,815	318,435	357,248

* 2 school in receipt of minimum staffing protection in 2015/16

	1	3502	Pendalar	-25,454	1,596,037	-3.40%	-54,191	
	2	3503	Hafod Lon	87,213	785,882	15.21%	119,505	80,211
	SPECIAL		61,760	2,381,919	2.74%	65,314	80,211	19,505

TOTAL	3,495,580	71,627,271	4.66%	3,336,570	1,586,885	768,783
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Primary	60	14
Secondary	5	5
Special	1	1
Total	66	20

Agenda Item 8

Item 8

MEETING	SCHOOLS BUDGET FORUM
DATE	04 July 2016
TITLE	Schools Grants 2016/17
PURPOSE	For your information
RECOMMENDATION	Approve the report
AUTHOR	Arwyn Thomas, Head of Education
CABINET MEMBER FOR EDUCATION	Councillor Gareth Thomas

Here is a summary by sector of the various grant for 2016/17 –

Schools	PDG 5-15years	PDG under 5years	Total PDG	EIG notional Foundation Phase	EIG Other	Total EIG	6th Form grant	Total Grants
Primary	£2,212,100	£108,600	£1,320,700	£3,134,471	£622,748	£3,757,219		£5,077,919
Secondary	£849,850		£849,850		£401,373	£401,373	£3,277,221	£4,528,444
Special	£32,200	£600	£32,800		£13,226	£13,226		£46,026
Total	£2,094,150	£109,200	£2,203,350	£3,134,471	£1,037,347	£4,171,818	£3,277,221	£9,652,389

Appendix 1 details the main grants which have been delegated to each school in Gwynedd for 2016/17 – a total of £9.6million over and above the £74million delegated by the Council.

Pupil Deprivation Grant (PDG) 2016/17 £2,203,350 (2015/16 £1,977,450)

The grant is allocated on the basis of pupils eligible for free school meals. For statutory school aged pupils 5-15 years old, the grant is £1,150 per head and for the under 5 years old the grant is £300 per head. The purpose of the grant is to target pupils eligible for free school meals to improve standards in literacy, numeracy and to bridge the gap between the underprivileged children and their peers.

Education Improvement Grant (EIG) 2016/17 £4,171,818 (2015/16 £4,368,705)

The purpose of the EIG is to raise standards. There is a specific formula for allocating the notional Foundation Phase element of the grant, with the requirement to work towards achieving a 1:8 adult to pupil ratio in nursery and reception classes, whilst the ratio is 1:15 in years 1 and 2.

The remainder of the EIG is allocated based on 80% pupil numbers and 20% free school meals.

GwE provides full support to schools on their use of the EIG and PDG, whilst also having responsibility to monitor and challenge their use of this funding.

6th Form Grant £3,277,221

Of the 14 secondary schools in Gwynedd, 7 schools provide 6th form courses. The grant allocation is based on a combination of pupil numbers/number of courses, deprivation, sparsity and Welsh medium education.

Grants for Schools 2016/17

	school no	school name	Pupil Deprivation Grant			Education Improvement Grant			6th form Grant	total grants for schools 2016/17
			PDG 5-15 years	PDG under 5 years	total PDG	notional Foundation Phase	other	total EIG		
1	6612000	Ysgol Gwaun Gyfni	£32,200	£2,700	£34,900	£43,522	£9,825	£53,347		£88,247
2	6612004	Ysgol Gynradd Nefyn	£21,850	£3,000	£24,850	£41,720	£8,199	£49,919		£74,769
3	6612006	Ysgol Llanrug	£21,850	£1,800	£23,650	£98,440	£16,374	£114,814		£138,464
4	6612008	Ysgol Gynradd Abererch	£2,300	£0	£2,300	£24,232	£4,330	£28,562		£30,862
5	6612009	Ysgol Abersoch	£1,150	£900	£2,050	£10,876	£1,249	£12,125		£14,175
6	6612010	Ysgol Beddgelert	£4,600	£0	£4,600	£4,322	£1,802	£6,124		£10,724
7	6612011	Ysgol Bethel	£6,900	£600	£7,500	£47,063	£8,103	£55,166		£62,666
8	6612013	Ysgol Bodfeurig	£2,300	£0	£2,300	£18,113	£4,068	£22,181		£24,481
9	6612015	Ysgol Gynradd Borth-Y-Gest	£0	£0	£0	£23,456	£3,601	£27,057		£27,057
10	6612017	Ysgol Brynaerau	£1,150	£0	£1,150	£13,796	£3,568	£17,364		£18,514
11	6612026	Ysgol Y Gelli	£13,800	£900	£14,700	£71,012	£12,314	£83,326		£98,026
12	6612028	Ysgol Penybryn	£24,150		£24,150		£9,461	£9,461		£33,611
13	6612033	Ysgol Treferythyr	£9,200	£600	£9,800	£29,575	£7,479	£37,055		£46,855
14	6612035	Ysgol Cwm Y Glo	£3,450	£1,800	£5,250	£4,415	£2,236	£6,650		£11,900
15	6612036	Ysgol Gynradd Chwilog	£0	£0	£0	£13,361	£2,644	£16,005		£16,005
16	6612039	Ysgol Crud-Y-Werin	£0	£0	£0	£20,598	£3,873	£24,471		£24,471
17	6612042	Ysgol Dolbadarn	£5,750	£0	£5,750	£69,645	£9,949	£79,594		£85,344
18	6612046	Ysgol Gynradd Ederm	£11,500	£1,800	£13,300	£22,089	£5,269	£27,359		£40,659
19	6612047	Ysgol Felinwnda	£1,150	£0	£1,150	£5,098	£1,338	£6,437		£7,587
20	6612048	Ysgol Bro Plenydd	£5,750	£1,500	£7,250	£24,823	£4,423	£29,246		£36,496
21	6612049	Ysgol Gynradd Garndolbenmaen	£9,200	£300	£9,500	£17,678	£3,300	£20,978		£30,478
22	6612051	Ysgol Glanadda	£13,800		£13,800		£3,252	£3,252		£17,052
23	6612059	Ysgol Gynradd Llanaelhaearn	£4,600	£300	£4,900	£5,533	£1,524	£7,057		£11,957
24	6612060	Ysgol Gynradd Llanbedrog	£10,350	£1,500	£11,850	£20,443	£4,634	£25,077		£36,927
25	6612066	Ysgol Gynradd Llanybi	£8,050	£900	£8,950	£10,534	£3,127	£13,661		£22,611
26	6612069	Ysgol Llanllechid	£21,850	£3,300	£25,150	£92,662	£16,225	£108,887		£134,037
27	6612070	Ysgol Gynradd Llanllyfni	£27,600	£2,100	£29,700	£26,127	£5,701	£31,828		£61,528
28	6612075	Ysgol Babanod Morfa Nefyn	£8,050	£1,800	£9,850	£19,573	£3,200	£22,773		£32,623

	school no	school name	Pupil Deprivation Grant			Education Improvement Grant			6th form Grant	total grants for schools 2016/17
			PDG 5-15 years	PDG under 5 years	total PDG	notional Foundation Phase	other	total EIG		
29	6612078	Ysgol Baladeulyn	£6,900	£600	£7,500	£8,795	£2,362	£11,157		£18,657
30	6612081	Ysgol Gynradd Nebo	£3,450	£300	£3,750	£4,322	£1,494	£5,816		£9,566
31	6612085	Ysgol Gymuned Penisarwaun	£1,150	£0	£1,150	£15,007	£2,442	£17,449		£18,599
32	6612089	Ysgol Bro Lleu	£20,700	£4,200	£24,900	£59,643	£11,935	£71,578		£96,478
33	6612093	Ysgol Gynradd Pentreuchaf	£8,050	£1,200	£9,250	£39,235	£7,238	£46,473		£55,723
34	6612097	Ysgol Rhiwlas	£1,150	£0	£1,150	£10,348	£2,220	£12,568		£13,718
35	6612098	Ysgol Gynradd Rhosgadfan	£6,900	£600	£7,500	£14,759	£3,094	£17,852		£25,352
36	6612099	Ysgol Gynradd Rhostryfan	£3,450	£900	£4,350	£26,127	£4,827	£30,954		£35,304
37	6612103	Ysgol Sarn Bach	£2,300	£0	£2,300	£12,864	£3,140	£16,004		£18,304
38	6612104	Ysgol Eifion Wyn	£21,850	£1,800	£23,650	£66,539	£11,373	£77,912		£101,562
39	6612108	Ysgol Gynradd Talysarn	£13,800	£2,700	£16,500	£28,799	£7,064	£35,863		£52,363
40	6612110	Ysgol Y Gorlan	£4,600	£600	£5,200	£33,520	£6,427	£39,947		£45,147
41	6612111	Ysgol Yr Eifl	£5,750	£600	£6,350	£17,150	£4,031	£21,182		£27,532
42	6612112	Ysgol Gynradd Tudweiliog	£0	£0	£0	£14,230	£2,654	£16,884		£16,884
43	6612113	Ysgol Waunfawr	£23,000	£1,500	£24,500	£40,229	£9,226	£49,455		£73,955
44	6612116	Ysgol Glancegin	£67,850	£6,300	£74,150	£80,393	£18,015	£98,407		£172,557
45	6612118	Ysgol Babanod Coedmawr	£17,250	£2,100	£19,350	£24,667	£3,114	£27,781		£47,131
46	6612119	Ysgol Yr Hendre	£77,050	£6,600	£83,650	£143,325	£27,727	£171,051		£254,701
47	6612122	Ysgol Bontnewydd	£10,350	£600	£10,950	£54,363	£10,075	£64,438		£75,388
48	6612123	Ysgol Gymraeg Y Garnedd	£26,450	£2,700	£29,150	£112,977	£19,228	£132,205		£161,355
49	6612125	Ysgol Cymerau	£55,200	£4,800	£60,000	£107,199	£22,796	£129,995		£189,995
50	6612126	Ysgol Abercaseg (Babanod)	£6,900	£1,800	£8,700	£80,051	£7,509	£87,560		£96,260
51	6612127	Ysgol Y Felinheli	£6,900	£0	£6,900	£57,127	£9,207	£66,335		£73,235
52	6612180	Ysgol Bro Tegid	£17,250	£900	£18,150	£37,465	£7,120	£44,585		£62,735
53	6612181	Ysgol Y Traeth	£23,000	£3,000	£26,000	£71,105	£13,131	£84,236		£110,236
54	6612183	Ysgol Brithdir	£0	£0	£0	£10,192	£2,113	£12,306		£12,306
55	6612185	Ysgol Gynradd Dyffryn Dulas	£1,150	£0	£1,150	£18,548	£2,995	£21,543		£22,693
56	6612187	Ysgol Dinas Mawddwy	£2,300	£0	£2,300	£7,335	£1,696	£9,031		£11,331
57	6612189	Ysgol Gynradd Dyffryn Ardudwy	£9,200	£900	£10,100	£26,593	£3,646	£30,240		£40,340
58	6612190	Ysgol Bro Cynfal	£9,200	£2,100	£11,300	£25,506	£4,602	£30,108		£41,408
59	6612191	Ysgol Ganllwyd	£1,150	£0	£1,150	£3,980	£1,047	£5,027		£6,177

	school no	school name	Pupil Deprivation Grant			Education Improvement Grant			6th form Grant	total grants for schools 2016/17
			PDG 5-15 years	PDG under 5 years	total PDG	notional Foundation Phase	other	total EIG		
60	6612192	Ysgol Edmwnd Prys	£1,150	£0	£1,150	£12,336	£1,882	£14,218		£15,368
61	6612194	Ysgol Gynradd Llanbedr	£4,600	£300	£4,900	£14,945	£3,265	£18,210		£23,110
62	6612197	Ysgol Llanelltyd	£3,450	£0	£3,450	£13,796	£2,776	£16,572		£20,022
63	6612198	Ysgol Y Garreg	£1,150	£0	£1,150	£3,110	£1,517	£4,628		£5,778
64	6612199	Ysgol O M Edwards	£8,050	£0	£8,050	£31,470	£5,449	£36,919		£44,969
65	6612205	Ysgol Manod	£23,000	£1,800	£24,800	£31,190	£6,721	£37,912		£62,712
66	6612207	Ysgol Gynradd Pennal	£0	£0	£0	£3,297	£1,219	£4,515		£4,515
67	6612208	Ysgol Cefn Coch	£23,000	£3,300	£26,300	£55,077	£10,514	£65,591		£91,891
68	6612210	Ysgol Talsarnau	£0	£0	£0	£14,417	£2,084	£16,501		£16,501
69	6612211	Ysgol Gynradd Tanygrisiau	£12,650	£600	£13,250	£23,798	£4,952	£28,749		£41,999
70	6612212	Ysgol Gynradd Penybryn	£28,750	£2,700	£31,450	£81,387	£15,233	£96,620		£128,070
71	6612213	Ysgol Bro Hedd Wyn	£6,900	£0	£6,900	£18,797	£3,969	£22,766		£29,666
72	6612214	Ysgol Bro Tryweryn	£0	£0	£0	£10,006	£2,578	£12,584		£12,584
73	6612215	Ysgol Ieuan Gwynedd	£0	£0	£0	£5,875	£1,501	£7,376		£7,376
74	6612216	Ysgol Friog	£6,900	£1,200	£8,100	£8,888	£2,060	£10,948		£19,048
75	6612219	Ysgol Tanycastell	£13,800	£600	£14,400	£24,574	£4,760	£29,334		£43,734
76	6612220	Ysgol Ffridd Y Llyn	£2,300	£300	£2,600	£21,934	£3,597	£25,531		£28,131
77	6612221	Ysgol Maenofferen	£44,850	£5,100	£49,950	£74,118	£14,522	£88,640		£138,590
78	6612227	Ysgol Hiracl	£32,200	£3,000	£35,200	£61,911	£11,579	£73,490		£108,690
79	6612228	Ysgol Craig y Deryn	£12,650	£600	£13,250	£40,012	£7,125	£47,137		£60,387
80	661229	Ysgol Bro Llifon	£16,100	£1,200	£17,300	£44,299	£7,682	£51,981		£69,281
81	6613004	Ysgol Pont Y Gof	£6,900	£0	£6,900	£34,576	£6,308	£40,884		£47,784
82	6613005	Ysgol Gynradd Maesincla	£98,900	£6,600	£105,500	£97,291	£27,491	£124,782		£230,282
83	6613009	Ysgol Y Faenol	£4,600	£600	£5,200	£77,224	£13,748	£90,973		£96,173
84	6613010	Ysgol Foel Gron	£5,750	£0	£5,750	£17,523	£3,060	£20,583		£26,333
85	6613013	Ysgol Llandygai	£32,200	£2,700	£34,900	£36,999	£10,154	£47,153		£82,053
86	6613018	Ysgol Gynradd Llandwrog	£3,450	£0	£3,450	£14,852	£3,372	£18,223		£21,673
87	6613023	Ysgol Gynradd Llanystumdwy	£2,300	£0	£2,300	£6,993	£1,570	£8,563		£10,863
88	6613029	Ysgol Tregarth	£10,350	£900	£11,250	£31,284	£7,165	£38,449		£49,699
89	6613030	Ysgol Cae Top	£27,600	£1,800	£29,400	£77,566	£14,983	£92,549		£121,949
90	6613041	Ysgol Gynradd Dolgellau	£19,550	£1,500	£21,050	£42,311	£9,123	£51,434		£72,484

school no	school name	Pupil Deprivation Grant			Education Improvement Grant			6th form Grant	total grants for schools 2016/17	
		PDG 5-15 years	PDG under 5 years	total PDG	notional Foundation Phase	other	total EIG			
91	6613300	Ysgol Santes Helen	£9,200	£0	£9,200	£21,126	£4,525	£25,651		£34,851
92	6613301	Ysgol Ein Harglwyddes	£13,800	£600	£14,400	£42,435	£7,817	£50,252		£64,652
93	6613305	Ysgol Beuno Sant	£9,200	£600	£9,800	£7,956	£3,831	£11,787		£21,587
		primary schools	£1,212,100	£108,600	£1,320,700	£3,134,471	£622,748	£3,757,219		£5,077,919

1	6614002	Ysgol Dyffryn Ogwen Bethesda	£57,500		£57,500		£23,492	£23,492	£265,895	£346,887
2	6614003	Ysgol Botwnnog	£33,350		£33,350		£23,371	£23,371	£0	£56,721
3	6614004	Ysgol Brynrefail	£62,100		£62,100		£38,929	£38,929	£517,844	£618,873
4	6614007	Ysgol Dyffryn Nantlle	£66,700		£66,700		£25,370	£25,370	£348,988	£441,058
5	6614009	Ysgol Eifionydd	£34,500		£34,500		£22,017	£22,017	£0	£56,517
6	6614030	Ysgol Y Gader	£59,800		£59,800		£22,542	£22,542	£0	£82,342
7	6614031	Ysgol Y Moelwyn	£43,700		£43,700		£20,430	£20,430	£0	£64,130
8	6614032	Ysgol Uwchradd Tywyn	£35,650		£35,650		£16,191	£16,191	£0	£51,841
9	6614033	Ysgol Y Berwyn	£16,100		£16,100		£14,579	£14,579	£243,931	£274,610
10	6614034	Ysgol Ardudwy	£33,350		£33,350		£18,376	£18,376	£0	£51,726
11	6614036	Ysgol Friars	£155,250		£155,250		£67,153	£67,153	£772,737	£995,140
12	6614037	Ysgol Tryfan	£58,650		£58,650		£27,343	£27,343	£392,063	£478,056
13	6614039	Ysgol Syr Hugh Owen	£128,800		£128,800		£50,181	£50,181	£735,763	£914,744
14	6614040	Ysgol Glan Y Mor	£64,400		£64,400		£31,398	£31,398	£0	£95,798
		secondary schools	£849,850		£849,850		£401,373	£401,373	£3,277,221	£4,528,444
1	3502	Pendalar	£16,100	£0	£16,100		£7,815	£7,815		£23,915
2	3503	Hafod Lon	£16,100	£600	£16,700		£5,411	£5,411		£22,111
		special schools	£32,200	£600	£32,800		£13,226	£13,226		£46,026
		total all schools	£2,094,150	£109,200	£2,203,350	£3,134,471	£1,037,347	£4,171,818	£3,277,221	£9,652,389