



Complete Agenda

Democratic Service
Swyddfa'r Cyngor
CAERNARFON
Gwynedd
LL55 1SH

Meeting

SCHOOLS FINANCE FORUM

Date and Time

3.45 pm, MONDAY, 30TH SEPTEMBER, 2024

Location

Virtual Meeting

Contact Point

Rhodri Jones

01286 678556

Rhodrijones1@gwynedd.llyw.cymru

SCHOOLS FINANCE FORUM MEMBERSHIP

CABINET MEMBERS

Councillor Beca Brown (Education)
Councillor Paul Rowlinson (Finance)

CHIEF EXECUTIVE

Mr Dafydd Gibbard

HEAD OF FINANCE

Mr Dewi A Morgan

SECONDARY HEAD TEACHERS

Mr David Healey – Ysgol Friars
Mr Arwyn Williams – Ysgol Brynrefail
Mr Aled Williams – Ysgol Ardudwy
Vacant Seat

PRIMARY HEAD TEACHERS

Mr Gwion Owens – Ffederasiwn Cefn Coch a Thalsarnau
Mr Richard Derwyn Jones – Ysgol Chwilog
Ms Nia Puw – Ysgol Llanrug
Mr Alan Wynn Jones – Ysgol Cymerau
Mrs Eleri Morgan Davies – Ysgol y Gorlan
Vacant Seat

TEACHERS' UNIONS

Mr Clive Thomas – Ysgol Syr Hugh Owen

GOVERNORS

Arfon

Councillor Ioan Thomas – Ysgol y Gelli and Ysgol Syr Hugh Owen.
Vacant Seat

Meirionnydd

Ms Carys Meleri Fowles – Ysgol Penybryn & Ysgol Tywyn
Mr Eifion Roberts – Ysgol Godre'r Berwyn

Dwyfor

Councillor Gwilym Jones, Ysgol Borthygest,
Councillor Gwynfor Owen, Ysgol Hafod Lon

DIOCESE

Vacant Seat

CHURCH SCHOOLS

Ms Joanna Thomas, Ysgol y Faenol

SPECIAL SCHOOLS

Mrs Donna Roberts - Ysgol Hafod Lon

OBSERVERS

Mr Gwern ap Rhisiart, Head of Education
Ms Ffion Edwards Ellis, Assistant Head of Department: Special Educational Needs and Inclusion
Ms Debbie Anne Williams Jones, Assistant Head of Department: Corporate Services
Ms Kathy Bell, Group Accountant - Schools

A G E N D A

1. APOLOGIES

To receive apologies for absence.

2. DECLARATION OF PERSONAL INTEREST

To receive any declaration of personal interest.

3. MINUTES

5 - 9

To confirm the minutes of the previous meeting held on 01 July 2024.

(Copy attached)

4. MATTERS ARISING FROM THE MINUTES

To consider any matters arising from the minutes that do not appear on the Agenda.

5. ELECT VICE-CHAIR

To elect a Vice-chair for 2024/25.

6. MEMBERSHIP OF THE FORUM

To receive a verbal update.

7. SCHOOLS' BALANCES; FINANCIAL YEAR 2023/24

10 - 14

To receive an information on school balances over the last 5 years.

8. SCHOOLS' GRANTS 2024/25

15 - 18

To receive information on schools' grants for 2024/25.

9. TECHNOLOGY SUPPORT

To receive a verbal update.

10. ALN AND INCLUSION BUDGET 2025/26

19 - 26

To receive an update on the ALN and Inclusion Budget.

11. ANY OTHER MATTER

To raise any related matter.

12. DATE FOR THE NEXT MEETING

To decide on a date for the next meeting

SCHOOLS' BUDGET FORUM 01.07.2024

Present:

Cabinet Members: Councillors Beca Brown (Education) and Paul Rowlinson (Finance)

School Headteachers:

Secondary: Arwyn Williams (Ysgol Brynrefail)

Primary: Eleri Morgan Davies (Ysgol y Gorlan)

Governors: Eifion Roberts (Meirionnydd - Ysgol Godre'r Berwyn)
Councillor Gwilym Jones (Dwyfor - Ysgol Borthygest)
Councillor Gwynfor Owen (Dwyfor - Ysgol Hafod Lon)

Church Schools: Joanna Thomas (Ysgol y Faenol)

Special Schools:

Diocese:

Teachers' Unions: Clive Thomas (Ysgol Syr Hugh Owen)

Observers: Gwern ap Rhisiart (Head of Education Department)
Debbie Anne Williams Jones (Assistant Head: Corporate Services)
Kathy Bell (Schools Group Accountant)
Geraint Jones (Ysgol Tryfan)

Officers: Sioned Mai Jones (Democracy Services Officer)
Rhodri Jones (Democracy Services Officer)

1. ELECTION OF CHAIR

RESOLVED to elect Mr Richard Derwyn Jones, Headteacher of Ysgol Chwilog, as Chair of the Forum for 2024/2025 as only one meeting was held during the 2023/24 year.

2. ELECTION OF VICE-CHAIR

Members were reminded of the arrangement that the Chairpersonship and Vice-chairpersonship rotated between the primary and secondary sector. It was noted as a point of order that it was imperative to elect an individual from the secondary sector as Vice-chair for 2024/25 as the Chair was an individual from the primary sector.

RESOLVED to hold a discussion in the Secondary Headteachers' Strategic Group meeting to elect a Vice-chair, and report back at the next meeting of this Forum.

3. APOLOGIES

Apologies were received from Dafydd Gibbard (Chief Executive) and Dewi Morgan (Head of Finance).

Councillor Ioan Thomas, Iona Jones (Ysgol Edmwnd Prys), Menna Pugh (Ysgol Penybryn), Dylan Minnice (Ysgol Botwnnog) and Bleddyn Jones (Ysgol Tregarth Governor) were thanked for their work and contribution to the Forum. It was confirmed that these individuals had all moved on from their posts since the previous meeting of the Forum and they were no longer Members.

The Head of Education Department was formally welcomed to his first meeting of the Forum as well as the new Cabinet Member for Finance.

4. DECLARATION OF PERSONAL INTEREST

No declarations of personal interest were received.

5. URGENT ITEMS

None to note.

6. MINUTES

The Chair signed the minutes of the previous Forum meeting held on 17 July 2023 as a true record, and received an update as noted below.

7. MATTERS ARISING FROM THE MINUTES

Item 3 – Apologies – the record was amended to state that Eleri Morgan Davies (Ysgol y Gorlan) had submitted her apologies for the meeting.

8. FORUM MEMBERSHIP

The Forum membership of each representation group was reported on, drawing attention to the following points:

- **Secondary Headteachers** - it was confirmed that there were four seats within the membership group. It was noted that one empty seat currently needed to be filled. Attention was drawn to the fact that this was likely to change in the near future as the current seat of the Ysgol Botwnnog representative would become an empty seat. The need to fill two empty seats within this membership group was emphasised.
- **Primary Headteachers** - it was confirmed that there were six seats within the membership group. It was noted that three empty seats currently needed to be filled.
- **Teachers' Unions** - it was confirmed that Clive Thomas (Ysgol Syr Hugh Owen) represented the unions within the Forum and that there were no empty seats within the membership group.
- **Governors** - it was confirmed that there were six seats within the membership group - two members for each region of the County. It was explained that the representation for Meirionnydd and Dwyfor was full but there was one empty seat to be filled by a representative from the Arfon area.
- **Diocese** - it was confirmed that this seat was currently empty.
- **Church Schools and Special Schools** - It was confirmed that there were no empty seats in these membership groups.

It was explained that the Forum membership had been discussed at a meeting of the Arfon catchment area headteachers group recently and astonishment was expressed regarding the lack of members. Officers were asked to ensure that opportunities to join the Forum were shared with headteachers to ensure that empty seats were filled in a timely manner.

RESOLVED to prepare documentation for the benefit of the strategic groups, confirming the requirements of Forum membership and asking for new members to join by the next meeting in September 2024. Permission was granted for the current representatives of primary and secondary headteachers to raise the matter at appropriate catchment area headteachers meetings.

9. SERVICE LEVEL AGREEMENT

A verbal presentation was received from the Assistant Head: Corporate Services, drawing attention to the following main points:

It was reported that there was a need to confirm current service level agreements and consider any possible modifications for the future.

It was considered that 12 service level agreements existed, 10 of which were current. It was explained that 8 of the service level agreements had been updated for 2023-26 and that they provided details regarding Human Resources, Archives, Museums, Salaries and Contracts, Grounds Maintenance, Property Maintenance and Libraries arrangements. It was confirmed that an agreement for an Education Business Centre (Primary) had been confirmed for 2024-29.

Assurance was given that a Catering service agreement had currently been updated for a period of three years for primary schools, and for a period of one year for secondary schools. It was elaborated that the same arrangements were in place for cleaning agreements in the primary and secondary sectors as per the catering agreements above.

It was acknowledged that two service level agreements were out-of-date, drawing attention to the need to revisit them. It was detailed that these agreements related to the field of Finance and bank, payments, income and receipt of money Regulations.

The Forum's permission was sought to extend the out-of-date service level agreements, to be able to ensure that arrangements were in place by April 2025 to allow the agreements to be reviewed thoroughly for the next period. It was emphasised that services continued to be provided to every school.

RESOLVED to extend service level agreements until April 2025, to ensure arrangements to draw up more recent agreements from April 2025 for the next few years.

10. SECONDARY SCHOOLS FUNDING FORMULA - REVIEWING CATERING AND CLEANING

A verbal report was presented by the Schools Group Accountant, drawing attention to the following main points:

It was explained that the secondary headteachers group had met to consider reviewing the current school catering and cleaning arrangements and consider arrangements for the future. It was reiterated that Geraint Williams led on the work, by looking at the costs of the services for all schools. It was also reported that a funding formula was in place for catering and cleaning, detailing that £1.2million had been earmarked for catering and £1million for cleaning arrangements.

It was explained that the current arrangements for secondary education was that the allocation for the services reached the schools in accordance with the size of the school, but it was acknowledged that this did not reflect the service that was provided. It was therefore noted that modifications were likely in order to ensure that the services were funded correctly across the county. It was noted that this could lead to an increase or a reduction for the catering and cleaning allocation on an individual school level. Attention was drawn to the fact that the amount of expenditure on a county level was not being adapted.

It was noted that headteachers were eager to hold further discussions on these formulas to ensure that everyone understood their nature and complexity and to consider whether the formulas continued to be suitable for schools. It was confirmed that the Department was eager to hold this discussion. They committed to hold these discussions at meetings of the strategic forums before reporting back on the headteachers' views, comments and recommendations, at a meeting of this Forum.

RESOLVED: To hold further discussions on catering and cleaning formulas after receiving comments and recommendations from the headteachers after a meeting of the strategic forums.

11. FINANCIAL CUTS DISCUSSIONS

The item was presented by the Head of Department, drawing attention to the following main points:

Members were reminded of the need to develop savings and cuts plans across the Council as a result of the current financial situation. It was explained that the Council had made cuts that were equivalent to 3% over the last two years across its services but the need for more cuts in the future was emphasised.

It was detailed that the Council was looking to achieve cuts equivalent to a further 3% over the next three years (approximately £36million). It was emphasised that robust decisions had not been made to date and that the Head of Department would submit the Department's plans for savings and cuts to the Cabinet Members and Council Leader over the coming weeks, highlighting the cost of services and listing statutory services.

It was reiterated that it was considered that this would be a cut of £2.7million to schools over the next three years. It was emphasised that there was no decision on the size of the impact of these cuts on schools, and it was noted that they hoped that a proportion of the cuts could be achieved internally. It was considered that the cuts on schools would be divided as follows:

- £1.3 million of cuts in the primary sector
- £1.2 million of cuts in the secondary sector
- £178,000 of cuts in the special sector.

The Forum was asked for their input on the best methods to go about trying to achieve these cuts and savings. The comments below were noted by the Forum members:

- It was agreed that the size of the cuts for the future was alarming.
- It was felt that it was important that schools received confirmation of the minimum service level that was acceptable during this difficult period, by clearly setting out the schools' specific requirements to the headteachers.
- Reference was made to the fact that it was important that no cuts impacted those schools which were already being protected.

- It was considered that medium sized schools often suffered during challenging periods of this type. It was explained that the cuts would likely lead to losing practical experiences because schools would not have sufficient staff numbers to supervise such activities.
- The importance of updating the Education Strategy was emphasised.
- It was considered that the education system was not efficient in Gwynedd at present due to the need to serve so many schools when pupil numbers were reducing.
- A general feeling was shared that individuals accepted that closing the county's smallest schools was inevitable.

In response to the comments, it was confirmed that arrangements were in place to update the education strategy and it was expected that it would highlight service expectations and school pressures in the future.

It was reiterated that it was likely that more schools would be categorised as being protected as this period continued. Unfortunately, it was confirmed that it was likely that holding discussions about the possibility of closing schools would be inevitable due to the financial squeeze. It was explained if schools had to close, the financial savings from maintaining those schools would be transferred to reduce the financial savings expected from other schools in the county.

It was considered that the Department's delay to modernise education also contributed to the situation which schools faced in the next few years. Reassurance was given that the Department would communicate any decisions and changes with the schools with transparency when moving forward.

12. ITEMS FOR THE NEXT MEETING

It was noted that the items below would be discussed during the next meeting:

- Financial cuts
- Reporting back on schools funding formulas discussion - catering and cleaning.
- School balances and balances profile over the last few years.
- Information technology support - to fund for the future.

Members were welcomed to send any additional recommendations about items to the Democracy Services Officer.

13. ANY OTHER BUSINESS

None to note.

14. DATE FOR THE NEXT MEETING

The intention was to hold the next meeting before the Autumn half term. It was confirmed that officers would send a meeting request when the data was confirmed.

It was agreed to commence the meeting at 3:45 to give Members sufficient time to join.

The meeting commenced at 3.30 p.m. and concluded at 4.10 p.m.

MEETING	SCHOOLS' BUDGET FORUM
DATE	30 September 2024
TITLE	Schools' Balances Financial Year 2023/24
PURPOSE	Presented for information
RECOMMENDATION	To accept the report
AUTHOR	Kathy Bell – Schools' Group Accountant

1 School Balances

- 1.1 Appended is the pattern of school balances over the last 5 years, which includes balances as at 31 March 2024 (**appendix 1**).

Note a summary of schools' balances since prior to COVID -

31 March	primary	middle	secondary	special	total	+ / -	
2017	£2,018,515		£816,787	£43,230	£2,878,532		
2018	£2,743,045	£425,372	£893,695	-£43,633	£4,018,479	£1,139,947	
2019	£2,481,037	£484,789	£973,687	£60,860	£4,000,373	-£18,105	
2020	£2,469,193	£398,894	£1,428,560	£36,343	£4,332,991	£332,617	
2021	£5,847,190	£656,128	£3,848,722	£401,222	£10,753,263	£6,420,272	COVID
2022	£9,123,329	£843,785	£6,066,267	£661,596	£16,694,977	£5,941,715	COVID
2023	£6,573,803	£820,853	£3,980,691	£541,680	£11,917,027	-£4,777,950	
2024	£4,980,580	£811,962	£2,161,056	£588,473	£8,542,071	-£3,374,957	

Note the effect of the COVID years on balances. Over the last two years there has been a significant reduction in balances and it is expected that there will be further reduction by the end 2024/25.

This is the national pattern. Wales' school balances are yet to be published by Welsh Government, but work by the authorities accountants shows a reduction of £95million in balances between March 2023 and March 2024.

- 1.2 3 primary schools and 3 secondary schools had a deficit at the end of the 2023/24 financial year.

2 Use of Balances Guidance Plan

- 2.1 The Education Department has the power to instruct the governing body on how to spend the element of their balances that exceeds the £50,000 threshold for Primary Schools and £100,000 for Secondary and Special Schools. In the absence of any specific provision in the Regulations, the £100,000 threshold has also been applied to Middle Schools.
- 2.2 The implementation procedure remains the same as in previous years -
- every school with balances of over 5% or with balances above the threshold to complete a questionnaire on the proposed use of balances
 - dependent on the content of the questionnaire and a possible discussion with the school, the Education Department can direct schools on how to apply the balances
 - review that the school has applied the balances in line with the direction of the Education Department and if not to deduct the money
 - officers were given the opportunity to suggest how a school could best invest balances to improve itself

3. Conclusion

- 3.1 Schools are using balances to support present pupils. Further balances are being applied as schools set 2024/25 budgets and the forecast is a further significant reduction by the end of this financial year. The use of balances to set budgets either has the effect of delaying cuts that will have to be implemented in the future, or to bridge a period where an increase in funding in the near future is projected.

4. Recommendation

- 4.1 **The Education Department and Finance Department should work closely with schools to make prudent use of the substantial balances available in 2024/25.**
- 4.2 **The Education Department and the Finance Department should continue to monitor schools' budgets.**

Balansau Ysgolion / School Balances

atodiad / appendix 1

	A	B	C	D	E	F	G
	Rhif Ysgol	Enw Ysgol	31/03/2020	31/03/2021	31/03/2022	31/03/2023	31/03/2024
1	2000	Gwaun Gynfi	£60,328	£145,620	£200,407	£157,342	£160,522
2	2004	Nefyn	£20,620	£86,623	£138,546	£131,346	£126,507
3	2006	Llanrug	£30,327	£111,279	£164,240	£116,246	£80,958
4	2008	Abererch	£56,176	£108,353	£118,391	£67,416	£54,023
5	2009	Abersoch	£2,371	£1,772	£0	ysgol wedi cau / school closed	
6	2010	Beddgelert	£12,273	£43,340	£56,684	£32,051	£17,051
7	2011	Bethel	£10,804	£56,485	£85,229	£38,681	£29,253
8	2013	Bodfeurig	£21,838	£39,229	£70,870	£56,733	£62,745
9	2015	Borthygest	£21,517	£43,268	£47,873	£11,644	£322
10	2017	Brynaerau	£33,654	£64,307	£76,404	£64,545	£77,255
11	2026	Y Gelli	£30,648	£99,765	£186,057	£170,208	£127,506
12	2028	Penybryn	£8,359	£62,561	£133,255	£90,424	£22,942
13	2033	Trefferthyr	£32,557	£64,093	£113,411	£70,052	£48,883
14	2036	Chwilog	£210	£34,307	£57,488	£22,598	£18,204
15	2039	Crud Y Werin	£18,396	£50,241	£79,082	£75,793	£69,940
16	2042	Dolbadarn	£53,036	£124,916	£214,812	£226,291	£226,603
17	2046	Edern	£31,020	£81,059	£108,740	£81,547	£75,005
18	2047	Felinwnda	£10,288	£26,809	£59,541	£38,231	£0
19	2048	Bro Plennydd	£16,564	£47,265	£66,207	£25,192	£2,743
20	2049	Garndolbenmaen	£88	£26,080	£46,261	£23,628	£48,122
21	2051	Glanadda	£63,022	£0	ysgol wedi cau / school closed		
22	2059	Llanaelhaearn	£6,522	£0	ysgol wedi cau / school closed		
23	2060	Llanbedrog	£10,411	£53,014	£116,556	£90,995	£84,479
24	2066	Llangybi	£131	£26,370	£51,588	£55,208	£30,917
25	2069	Llanllechid	£74,445	£148,515	£214,472	£178,240	£84,156
26	2070	Llanllyfni	£80,760	£119,451	£118,678	£59,233	£71,463
27	2075	Bab Morfa Nefyn	£31,175	£54,339	£94,988	£91,946	£73,151
28	2078	Baladeulyn	£11,377	£27,995	£42,941	£24,526	£34,879
29	2081	Nebo	£18,307	£29,125	£37,459	£-10,999	£4,734
30	2085	Penisarwaen	£5,765	£59,054	£85,237	£53,117	£57,403
31	2089	Bro Lleu	£4,426	£69,574	£131,493	£73,216	£34,125
32	2093	Pentreuchaf	£15,465	£82,104	£97,540	£50,517	£38,237
33	2097	Rhiwlas	£15,309	£23,470	£32,795	£44,746	£57,501
34	2098	Rhosgadfan	£3,412	£28,729	£56,515	£3,909	£1,623
35	2099	Rhostryfan	£15,174	£50,339	£105,298	£73,931	£31,468
36	2103	Sarn Bach	£21,776	£67,967	£75,023	£50,100	£33,261
37	2104	Eifion Wyn	£773	£105,660	£125,751	£40,582	£-12,339
38	2108	Talysarn	£48,679	£59,345	£117,275	£103,821	£126,789
39	2110	Y Gorlan	£67,078	£116,517	£183,665	£144,062	£111,981
40	2111	Yr Eifl	£9,979	£28,571	£54,978	£53,412	£61,619
41	2112	Tudweiliog	£8,200	£39,768	£58,284	£36,769	£28,551
42	2113	Waunfawr	£-5,120	£40,730	£82,497	£60,115	£80,526
43	2116	Glancegin	£49,140	£134,653	£273,049	£297,593	£247,146
44	2118	Babanod Coed Mawr	£49,129	£0	ysgol wedi cau / school closed		
45	2119	Yr Hendre	£-47,169	£35,429	£198,536	£135,722	£121,403
46	2122	Bontnewydd	£61,196	£96,334	£135,662	£96,325	£12,418

Balansau Ysgolion / School Balances

atodiad / appendix 1

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	Rhif Ysgol	Enw Ysgol	31/03/2020	31/03/2021	31/03/2022	31/03/2023	31/03/2024
47	2123	Y Garnedd	£24,292	£159,287	£242,708	£114,182	£56,028
48	2125	Cymerau	£84,423	£226,957	£247,540	£162,345	£132,999
49	2126	Abercaseg	£102,127	£131,708	£175,998	£151,896	£117,102
50	2127	Y Felinheli	£20,691	£66,216	£178,675	£132,633	£68,406
51	2181	Traeth	£64,964	£130,868	£198,189	£204,803	£130,152
52	2185	Corris	£17,987	£45,699	£66,227	£48,800	£55,100
53	2189	Dyffryn Ardudwy	£41,428	£109,383	£149,594	£141,761	£104,845
54	2190	Bro Cynfal	£27,330	£36,948	£78,656	£89,597	£39,632
55	2192	Edmwnd Prys	£11,206	£29,789	£62,839	£72,440	£27,991
56	2194	Llanbedr	£9,054	£36,300	£65,057	£58,459	£37,900
57	2198	Y Garreg	£9,939	£28,544	£43,392	£24,017	£15,585
58	2199	O.M.Edwards	£5,780	£45,513	£89,051	£77,067	£81,570
59	2205	Manod	£50,314	£79,929	£151,514	£163,075	£154,643
60	2207	Pennal	£2,201	£26,322	£43,976	£18,905	£32,293
61	2208	Cefn Coch	£73,121	£129,919	£177,104	£116,852	£85,524
62	2210	Talsarnau	£34,916	£75,249	£80,427	£84,441	£36,901
63	2211	Tanygrisiau	£13,318	£33,780	£45,478	£29,321	£10,975
64	2212	Penybryn	£72,503	£169,756	£224,771	£171,203	£153,139
65	2213	Bro Hedd Wyn	£19,860	£47,421	£71,244	£46,861	£18,919
66	2214	Frongoch	£51,990	£43,514	£59,631	£28,842	£28,111
67	2219	Tan y Castell	£12,981	£40,325	£83,352	£66,772	£57,168
68	2220	Ffridd y Llyn	£28,723	£46,020	£58,728	£7,031	£38,244
69	2221	Maenofferen	£89,198	£186,960	£253,336	£163,522	£115,323
70	2227	Hirael	£66,639	£134,650	£201,850	£123,121	£115,850
71	2228	Craig y Deryn	£36,733	£33,769	£90,500	£21,249	£20,119
72	2229	Bro Llifon	£44,655	£127,677	£184,178	£165,627	£171,770
73	3004	Pont y Gôf	£36,162	£59,902	£82,845	£81,261	£48,836
74	3005	Maesincla	£116,579	£158,545	£241,912	£68,937	£-25,616
75	3009	Faenol	£82,449	£141,933	£243,651	£183,633	£123,164
76	3010	Foelgron	£1,028	£24,919	£47,317	£46,916	£38,529
77	3013	Llandygai	£28,461	£55,064	£98,710	£65,677	£-12,672
78	3018	Llandwrog	£18,462	£26,946	£43,935	£32,930	£13,925
79	3023	Llanystumdwy	£814	£20,211	£41,080	£36,355	£27,984
80	3029	Tregarth	£26,232	£105,162	£130,336	£92,614	£64,325
81	3030	Cae Top	£1,080	£62,083	£147,850	£-9,308	£26,601
82	3300	Santes Helen	£33,222	£78,892	£89,165	£62,690	£27,834
83	3301	Our Lady	£17,894	£76,606	£118,731	£120,223	£77,304
		CYNRADD / PRIMARY	£2,469,193	£5,847,190	£9,123,329	£6,573,803	£4,980,580
1	3401	Bro Idris	£434,473	£457,150	£334,295	£406,904	£395,244
2	3402	Godre'r Berwyn	£-35,579	£198,978	£509,490	£413,949	£416,718
		DILYNOL / MIDDLE	£398,894	£656,128	£843,785	£820,853	£811,962

Balansau Ysgolion / School Balances

atodiad / appendix 1

	A	B	C	D	E	F	G
	Rhif Ysgol	Enw Ysgol	31/03/2020	31/03/2021	31/03/2022	31/03/2023	31/03/2024
1	4002	Dyffryn Ogwen	-£27,790	£238,648	£485,832	£277,628	-£60,011
2	4003	Botwnnog	-£20,950	£321,198	£640,470	£454,173	£241,110
3	4004	Brynrefail	£225,526	£424,698	£570,692	-£10,862	-£260,346
4	4007	Dyffryn Nantlle	£27,212	£246,374	£323,735	£164,943	£61,435
5	4009	Eifionydd	£126,493	£381,122	£316,209	£263,013	£157,495
6	4031	Y Moelwyn	£129,708	£250,385	£482,080	£671,222	£806,636
7	4032	Tywyn	£115,668	£264,273	£405,781	£295,185	£287,131
8	4034	Ardudwy	£72,606	£209,013	£396,350	£408,614	£343,820
9	4036	Friars	£7,250	£411,485	£974,226	£701,567	£413,146
10	4037	Tryfan	£29,937	£163,055	£301,479	£224,502	£96,745
11	4039	Syr Hugh Owen	£529,297	£648,636	£709,566	£165,222	-£244,330
12	4040	Glan Y Môr	£213,603	£289,836	£459,848	£365,482	£318,225
		UWCHRADD / SECONDARY	£1,428,560	£3,848,722	£6,066,267	£3,980,691	£2,161,056
1	3502	Pendalar	£7,149	£209,496	£318,168	£237,513	£250,266
2	3503	Hafod Lon	£29,194	£191,726	£343,428	£304,168	£338,207
		ARBENNIG / SPECIAL	£36,343	£401,222	£661,596	£541,680	£588,473
		CYFANSWM / TOTAL	£4,332,991	£10,753,263	£16,694,977	£11,917,027	£8,542,071

MEETING	SCHOOLS' BUDGET FORUM
DATE	30 September 2024
TITLE	Schools' Grants 2024/25
PURPOSE	Presented for information
RECOMMENDATION	To accept the report
AUTHOR	Kathy Bell – Schools' Group Accountant

1 School Grants

1.1 A list of schools' grant for 2024/25 is appended (**atodiad 1**).

Here is a summary –

	Grant Standards	Professional Development Grant	Implementing ALN	Pupil Development	Pupil Development - smoothing	Curriculum Reform	Total Grants 2024/25
primary	£3,929,886	£194,019	£249,069	£1,620,350	£86,794	£118,500	£6,198,618
middle	£314,579	£32,114	£22,923	£129,950	£9,843	£16,372	£525,781
secondary	£1,002,409	£196,420	£129,569	£971,750	£20,580	£101,057	£2,421,784
special	£110,929	£48,868	£17,751	£87,400	£0	£3,415	£268,364
total	£5,357,803	£471,421	£419,311	£2,809,450	£117,216	£239,345	£9,414,546

Grant make up 9% of new resources for schools in 2024/25 -

	Allocation	Grants	Resources	%	fte teacher	fte support
primary	£42,242,531	£6,198,618	£48,441,148	13%	103	310
middle	£6,812,271	£525,781	£7,338,052	7%	9	26
secondary	£41,855,199	£2,421,784	£44,276,983	5%	40	121
special	£5,718,940	£268,364	£5,987,304	4%	4	13
total	£96,628,940	£9,414,546	£106,043,487	9%	157	471

1.3 The allocation for secondary and middle schools includes 6th form grant worth
 Secondary £4,046,555
 Middle £342,170
 Grant 6th £4,388,725

Responsibility for financing 6th form has transferred from Wales Government to MEDR. The Commission for Tertiary Education and Research (CTER) will be a new arm's length body responsible for funding and overseeing post-16 education and research from August 2024.

1.4 Main changes in grants for 2024/25

The new Standards Grant replaces previous grants -

- Education Improvement Grant – Foundation Phase
- Education Improvement Grant – Other
- Cyflymu Dysgu (RRRS)
- Learning Pathways 14-16years

In making these changes Welsh Government has also prescribed the value of grants to each school, rather than leaving local decision to allocate the different grants. In comparison with the grants in 2023/24 Gwynedd's schools received £662k less monies in 2024/25.

1.5 Recommendation

The Forum is requested to accept the report.

Grantiau Ysgolion 2024/25

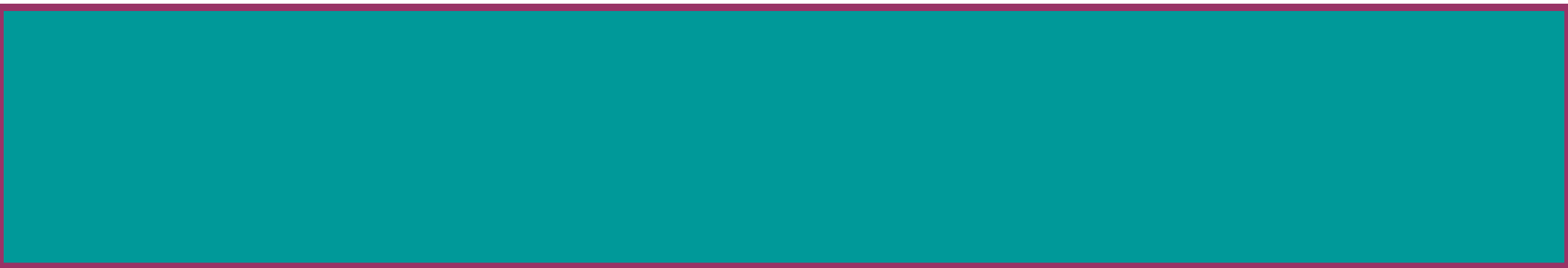
			Grant Safonau	Grant Datblygu Proffesiynol	Grant Gweithredu ADY	Grant Datblygu Disgyblion	Grant Datblygu Disgyblion - Smoothing	Curriculum Reform	Cyfanswm Grantiau 2024/25
1	2000	Ysgol Gwaun Gyfni	£50,115	£3,484	£3,649	£46,000	£1,790	£1,821	£106,859
2	2004	YSGOL GYNRADD NEFYN	£56,143	£2,200	£3,610	£16,100	£0	£1,845	£79,899
3	2006	Ysgol Llanrug	£123,785	£4,767	£5,892	£27,600	£0	£3,458	£165,502
4	2008	Ysgol Gynradd Abererch	£37,927	£1,439	£2,412	£12,650	£0	£993	£55,420
5	2010	YSGOL BEDDGELERT	£19,426	£917	£1,599	£5,750	£3,579	£444	£31,716
6	2011	Ysgol Bethel	£59,993	£2,888	£3,843	£14,950	£895	£2,003	£84,571
7	2013	Ysgol Bodfeurig	£26,203	£1,100	£2,044	£4,600	£0	£726	£34,673
8	2015	YSGOL GYNRADD BORTH-Y-GEST	£14,401	£917	£1,541	£2,300	£0	£402	£19,561
9	2017	Ysgol Brynaerau	£32,824	£1,925	£2,218	£13,800	£0	£872	£51,639
10	2026	Ysgol Y Gelli	£101,994	£4,400	£5,428	£12,650	£0	£3,132	£127,604
11	2028	Ysgol Penybryn	£10,671	£2,429	£3,398	£31,050	£0	£1,773	£49,321
12	2033	Ysgol Trefferthyr	£48,919	£2,017	£3,127	£13,800	£2,684	£1,575	£72,122
13	2036	Ysgol Gynradd Chwilog	£52,219	£1,696	£2,624	£5,750	£0	£1,189	£63,478
14	2039	YSGOL CRUD-Y-WERIN	£35,031	£1,421	£2,276	£3,450	£0	£823	£43,002
15	2042	Ysgol Dolbadarn	£63,853	£3,575	£3,823	£14,950	£6,263	£1,920	£94,385
16	2046	Ysgol Gynradd Edern	£35,156	£1,375	£2,354	£11,500	£895	£1,069	£52,348
17	2048	Ysgol Bro Plenydd	£43,938	£1,100	£2,644	£10,350	£0	£1,137	£59,169
18	2049	Ysgol Gynradd Garndolbenmaen	£8,765	£1,054	£1,541	£11,500	£0	£291	£23,152
19	2060	Ysgol Gynradd Llanbedrog	£53,377	£1,834	£2,818	£4,600	£0	£1,284	£63,912
20	2066	Ysgol Gynradd Llangybi	£16,999	£917	£1,580	£4,600	£3,579	£430	£28,105
21	2069	Ysgol Llanllechid	£109,601	£5,134	£6,124	£34,500	£895	£3,773	£160,027
22	2070	Ysgol Gynradd Llanllyfni	£31,430	£2,750	£2,315	£13,800	£895	£919	£52,109
23	2075	YSGOL BABANOD MORFA NEFYN	£18,643	£917	£1,638	£1,150	£2,684	£296	£25,328
24	2078	Ysgol Baladeulyn	£6,480	£1,008	£1,348	£9,200	£895	£233	£19,164
25	2081	Ysgol Gynradd Nebo	£8,390	£458	£1,309	£5,750	£0	£195	£16,103
26	2085	Ysgol Gymuned Penisarwaun	£17,266	£1,513	£1,967	£1,150	£1,790	£643	£24,328
27	2089	Ysgol Bro Lleu	£82,160	£4,034	£4,771	£44,850	£895	£2,725	£139,435
28	2093	YSGOL GYNRADD PENTREUCHAF	£46,145	£2,200	£2,702	£13,800	£2,684	£1,241	£68,772
29	2097	Ysgol Rhiwlas	£14,065	£504	£1,754	£6,900	£3,579	£495	£27,297
30	2098	Ysgol Gynradd Rhosgadfan	£16,749	£917	£1,851	£18,400	£0	£641	£38,558
31	2099	Ysgol Gynradd Rhostryfan	£32,638	£1,650	£2,508	£6,900	£0	£1,082	£44,778
32	2103	YSGOL SARN BACH	£16,294	£1,283	£1,754	£8,050	£0	£490	£27,871
33	2104	Ysgol Eifion Wyn	£94,112	£3,988	£5,177	£24,150	£0	£2,955	£130,382
34	2108	Ysgol Gynradd Talysarn	£54,363	£2,063	£2,992	£25,300	£0	£1,354	£86,072
35	2110	YSGOL Y GORLAN	£60,765	£2,475	£3,204	£13,800	£4,474	£1,514	£86,233
36	2111	Ysgol yr Eifl	£27,455	£917	£2,122	£16,100	£0	£687	£47,280
37	2112	YSGOL GYNRADD TUDWEILIOG	£23,604	£1,238	£2,006	£2,300	£895	£635	£30,677
38	2113	Ysgol Waunfawr	£57,184	£2,888	£3,591	£14,950	£0	£1,689	£80,302
39	2116	Ysgol Glancegin	£95,583	£5,226	£5,254	£108,100	£2,684	£2,960	£219,807
40	2119	Ysgol Yr Hendre	£170,299	£8,159	£8,619	£139,150	£0	£5,362	£331,589
41	2122	Ysgol Bontnewydd	£89,392	£3,896	£5,003	£12,650	£0	£2,818	£113,759
42	2123	Ysgol Gymraeg y Garnedd	£183,645	£8,067	£8,831	£82,800	£0	£5,557	£288,900
43	2125	Ysgol Cymerau	£106,860	£6,096	£6,395	£46,000	£6,263	£3,676	£175,290
44	2126	Ysgol Abercaseg (Babanod)	£80,528	£2,567	£3,011	£26,450	£3,579	£1,167	£117,303
45	2127	Ysgol y Felinheli	£87,170	£3,163	£4,461	£10,350	£4,474	£2,310	£111,929
46	2181	Ysgol y Traeth	£83,240	£4,263	£4,887	£48,300	£895	£2,487	£144,071
47	2185	Ysgol Gynradd Dyffryn Dulas	£13,398	£1,146	£1,619	£3,450	£0	£452	£20,065
48	2189	Ysgol Gynradd Dyffryn Ardudwy	£33,199	£1,834	£2,450	£17,250	£0	£859	£55,592
49	2190	Ysgol Bro Cynfal	£22,244	£1,192	£1,599	£5,750	£3,579	£423	£34,788
50	2192	Ysgol Edmwnd Prys	£7,340	£1,650	£1,445	£5,750	£1,790	£268	£18,243
51	2194	Ysgol Gynradd Llanbedr	£23,432	£1,100	£1,986	£3,450	£0	£649	£30,618
52	2198	YSGOL Y GARREG	£8,906	£1,100	£1,367	£3,450	£0	£256	£15,079
53	2199	Ysgol O M Edwards	£42,324	£1,834	£2,779	£1,150	£1,790	£1,226	£51,102
54	2205	Ysgol Manod	£50,323	£2,200	£3,108	£12,650	£2,684	£1,299	£72,264
55	2207	Ysgol Gynradd Pennal	£15,356	£1,146	£1,522	£1,150	£0	£410	£19,584
56	2208	Ysgol Cefn Coch	£67,398	£3,254	£4,113	£23,000	£0	£2,161	£99,926
57	2210	Ysgol Talsarnau	£15,653	£1,146	£1,619	£2,300	£1,790	£358	£22,865
58	2211	Ysgol Gynradd Tanygrisiau	£20,317	£1,283	£1,890	£10,350	£5,369	£576	£39,784
59	2212	Ysgol Gynradd Penybryn	£93,578	£5,226	£5,564	£28,750	£3,579	£3,219	£139,915
60	2213	Ysgol Bro Hedd Wyn	£27,110	£1,238	£2,083	£4,600	£0	£778	£35,809
61	2214	Ysgol Bro Tryweryn	£30,148	£688	£2,044	£2,300	£1,790	£797	£37,767
62	2219	Ysgol Tanycastell	£31,511	£1,100	£2,508	£6,900	£0	£1,141	£43,160
63	2220	Ysgol Ffridd y Llyn	£31,869	£1,421	£2,238	£14,950	£0	£659	£51,137
64	2221	Ysgol Maenofferen	£99,959	£4,584	£5,351	£52,900	£2,684	£3,039	£168,518
65	2227	Ysgol Hirael	£84,453	£3,873	£4,906	£58,650	£0	£2,913	£154,795
66	2228	Ysgol Craig y Deryn	£47,302	£2,200	£2,895	£6,900	£0	£1,310	£60,607

			Grant Safonau	Grant Datblygu Proffesiynol	Grant Gweithredu ADY	Grant Datblygu Disgyblion	Grant Datblygu Disgyblion - Smoothing	Curriculum Reform	Cyfanswm Grantiau 2024/25
67	2229	Ysgol Bro Llifon	£79,343	£3,300	£4,152	£18,400	£0	£2,067	£107,261
68	3004	YSGOL PONT Y GOF	£45,753	£1,925	£2,721	£9,200	£1,790	£1,306	£62,695
69	3005	Ysgol Gynradd Maesincla	£115,667	£6,417	£6,221	£141,450	£0	£3,685	£273,440
70	3009	Ysgol Y Faenol	£103,293	£5,042	£5,467	£20,700	£0	£3,077	£137,579
71	3010	YSGOL FOEL GRON	£14,525	£917	£1,619	£4,600	£1,790	£449	£23,899
72	3013	Ysgol Llandygai	£41,123	£2,292	£2,895	£28,750	£0	£1,387	£76,447
73	3018	Ysgol Gynradd Llandwrog	£17,469	£1,741	£2,774	£2,300	£0	£579	£24,863
74	3023	Ysgol Gynradd Llanystumdwy	£16,311	£1,375	£1,503	£6,900	£0	£343	£26,432
75	3029	Ysgol Tregarth	£44,410	£2,929	£3,127	£13,800	£0	£1,663	£65,929
76	3030	Ysgol Cae Top	£103,246	£4,446	£5,583	£54,050	£0	£3,212	£170,537
77	3300	Ysgol Santes Helen	£18,660	£1,100	£1,773	£12,650	£895	£561	£35,640
78	3301	Ysgol Ein Harglwyddes	£58,466	£4,492	£4,133	£39,100	£0	£2,286	£108,477
79	4002	Ysgol Dyffryn Ogwen Bethesda	£58,547	£12,789	£7,942	£75,900	£0	£5,612	£160,790
80	4003	Ysgol Botwnnog	£115,136	£13,705	£10,166	£46,000	£0	£7,136	£192,142
81	4004	Ysgol Brynrefail	£104,926	£19,861	£13,724	£82,800	£895	£11,487	£233,693
82	4007	Ysgol Dyffryn Nantlle	£54,589	£15,081	£7,633	£62,100	£0	£5,890	£145,293
83	4009	YSGOL EIFIONYDD	£56,778	£9,617	£8,000	£44,850	£895	£5,495	£125,634
84	4031	Ysgol Y Moelwyn	£55,905	£8,150	£7,845	£63,250	£0	£5,275	£140,425
85	4032	YSGOL UWCHRADD TYWYN	£59,937	£11,184	£8,503	£48,300	£0	£5,949	£133,873
86	4034	Ysgol Ardudwy	£50,472	£9,168	£7,246	£60,950	£0	£4,835	£132,671
87	4036	Ysgol Friars	£181,850	£38,348	£23,179	£194,350	£0	£20,821	£458,548
88	4037	Ysgol Tryfan	£62,826	£14,668	£8,986	£72,450	£6,263	£7,942	£173,135
89	4039	Ysgol Syr Hugh Owen	£125,982	£30,849	£16,218	£151,800	£0	£13,744	£338,593
90	4040	Ysgol Glan y Mor	£75,461	£13,000	£10,127	£69,000	£12,527	£6,872	£186,987
91	5500	Bro Idris	£182,994	£16,502	£12,003	£67,850	£8,053	£8,116	£295,518
92	5501	YSGOL Godre'r Berwyn	£131,585	£15,612	£10,920	£62,100	£1,790	£8,256	£230,263
93	7002	Ysgol Pendalar	£55,670	£27,333	£8,876	£51,750	£0	£1,722	£145,350
94	7010	Ysgol Hafod Lon	£55,259	£21,535	£8,876	£35,650	£0	£1,694	£123,013
95	9000	Gwynedd - EOTAS	£8,899			£8,050	£0		£16,949
			£5,366,702	£471,421	£419,311	£2,817,500	£117,216	£239,345	£9,431,495

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EOTAS	£8,899			£8,050			£16,949
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cyfanswm	£5,366,702	£471,421	£419,311	£2,817,500	£117,216	£239,345	£9,431,495
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Blue	Yellow	Blue
Light blue	Yellow	Light blue





