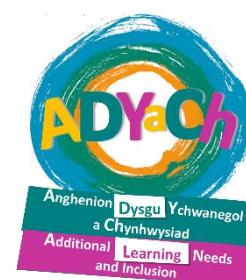


Cyfarfod	Schools Finance Forum (Gwynedd)
Dyddiad	28.09.20
Swyddog	Ffion E Ellis
Teitl yr Eitem	ALN Finance

## ALN Finance Working Group

**September 2019** The Integration Funding Expenditure Inquiry Report was presented to the Additional Learning Needs and Inclusion Management Board. It was proposed that work continued through the establishing of a working group. Representation was to be identified through the Headteachers Strategic Groups in Gwynedd and Anglesey and finance departments from both LAs.



**January and February 2020** An External review of the ALN and I Service was carried out during this period. The findings of the review confirmed that what had been proposed in terms of the Management Board's further actions was appropriate.

**March 2020** Membership for the group was identified by seeking representation through the strategic groups:

- 1 Head of Gwynedd Primary Strategic Group
- 1 from Gwynedd Secondary Strategic Group
- 1 Anglesey Secondary Headteachers Strategic Group
- 1 of Anglesey Primary Headteachers Strategic Group
- Senior Manager of ALN and I
- Representation of Gwynedd and Anglesey Finance Departments
- ALN and I Project Manager

The Working Group met on the 12th of March just before the lockdown commenced. There was discussion about the scope of the Integration Funding Expenditure Inquiry Report, and the range of possible options presented within the report. Action points were set out, with an implementation timetable based on a normal term to follow. Due to the lockdown period it will be necessary to review the timetable for implementation:

### Action Plan:

	What?	Who?	Original Timescale	Revised timescale (due to COVID-19)

1	Investigate the formulas used in other LAs in Wales	FfEE	May 2020	Dec 2020
2	<p>(a) Modeling option 1 2 and 3 from the investigation report in specific catchment areas to compare:</p> <ul style="list-style-type: none"> <li>• Current situation</li> <li>• Impact of formulas</li> </ul> <p>(b) Gwynedd / Môn comparison</p> <p><b>Presentation of models</b></p>	Finance Departments	June 2020	January 2021
3	Include representation from Human Resources to the next meeting	CH	June 2020	January 2021
4	Agree on a communication plan	Working Group	To be discussed June 2020	To be discussed Jan 2021
5	<i>Present models to Finance Forums in Gwynedd and Ynys Mon</i>		<i>Timetable Nov 2021</i>	