



Gwynedd Pension Fund Training Plan 2022/23

Background and Introduction

It is best practice for Gwynedd Pension Fund officers, committee and board members to have appropriate knowledge and understanding of:

- the regulations and markets relating to pensions,
- the pooling of local authority pension schemes, and
- relevant investment opportunities.

2022/23 Training

We have set out below a list of training topics which have been provisionally planned during the 2022/23 financial year. The topics outlined below are based on current topical priorities and takes into consideration that there could be member changes in the Pension Committee following the council elections in May 2022:

| Topic | Provisional Date | Applies to | Provider |
|--|-------------------------|---------------------------------------|---|
| Overview of Gwynedd Pension Fund | June 2022 | Committee Members | Gwynedd Pension Fund officers and Fund Managers TBC |
| Private Market Asset Classes & the role of the Allocator | Q1 | Officers, Committee and Board Members | Wales Pension Partnership |
| Active Sustainable Equities | April – June 2022 | | Wales Pension Partnership |
| Pool Knowledge: Governance & Administration | Q2 | Officers, Committee and Board Members | Wales Pension Partnership |
| Pool Knowledge: Roles & Responsibilities | July – September 2022 | | Wales Pension Partnership |
| What Responsible Investment means for the WPP | Q3 | Officers, Committee and Board Members | Wales Pension Partnership |
| Stewardship Code and TCFD Reporting | October – December 2022 | | Wales Pension Partnership |
| Progress of other LGPS pools | Q4 | Officers, Committee and Board Members | Wales Pension Partnership |
| Collaboration Opportunities | January – March 2023 | | Wales Pension Partnership |
| LGPS Fundamentals | Autumn 2022 | New Committee Members | Local Government Association |
| Accounts Closedown | March 2023 | Officers | CIPFA |