



## Gwynedd Pension Fund Training Plan 2023/24

It is best practice for Gwynedd Pension Fund officers, committee and board members to have appropriate knowledge and understanding of:

- the regulations and markets relating to pensions,
- the pooling of local authority pension schemes, and
- relevant investment opportunities.

We have set out below a list of training topics which have been provisionally planned during the 2023/24 financial year which are based on current topical priorities:

| Topic                                                        | Provisional Date        | Applies to                            | Provider                     |
|--------------------------------------------------------------|-------------------------|---------------------------------------|------------------------------|
| Private Market Asset Classes (Private Equity and Property)   | Q1                      | Officers, Committee and Board Members | Wales Pension Partnership    |
| Levelling Up/ Development Opportunities                      | April – June 2023       |                                       | Wales Pension Partnership    |
| TCFD Reporting                                               | Q2                      | Officers, Committee and Board Members | Wales Pension Partnership    |
| Performance Reporting                                        | July – September 2023   |                                       | Wales Pension Partnership    |
| Responsible Investing: Voting and Engagement                 | Q3                      | Officers, Committee and Board Members | Wales Pension Partnership    |
| Responsible Investing within the WPP Sub Funds               | October – December 2023 |                                       | Wales Pension Partnership    |
| Progress of other LGPS pools and collaboration opportunities | Q4                      | Officers, Committee and Board Members | Wales Pension Partnership    |
| Pooling Guidance                                             | January – March 2024    |                                       | Wales Pension Partnership    |
| LGPS Fundamentals                                            | Autumn 2023             | New Committee and Board Members       | Local Government Association |
| Accounts Closedown                                           | February 2024           | Officers                              | CIPFA                        |

