North Wales Growth Deal Quarterly Performance Report

Quarter 2 2026-27
(July to September 2026)

MAE'R DDOGFEN HON AR GAEL
YN GYMRAEG HEFYD.



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PORTFOLIO DIRECTOR SUMMARY

This quarter represents a significant milestone for the Growth Deal with a significant number of previously approved projects moving into delivery. We now have 17 projects in full or part delivery. Growth Deal expenditure reached £38m, with total investment reaching £63m, and forecast to increase significantly over the next 2 years as projects continue to deliver through their construction phases. Our job creation figures remain low at this point as the majority of jobs are created post construction when projects move into their operational phases.

Some of the key milestones this quarter included completion of funding agreements for the Egni, Albert Gubay Business School and Port of Mostyn projects.

Construction progressed across several sites. At the Former North Wales Hospital, site security works were completed and Phase 1 asbestos remediation commenced. At Parc Bryn Cegin, Phase 1 groundworks and steel erection were completed, with wall and roof cladding underway. Construction commenced in June on the Marine Terminal Building and business units at the Afon Goch site within Gogledd Môn Sites and Premises. At the Glynllifon Rural Economy Hub, completion of groundworks enabled the Sheep Milk Wales element to progress to its next construction phase.

Additional business case approvals strengthened the project pipeline In July, the Economic Well-being Sub-Committee approved the Outline Business Case for Holyhead Hydrogen Hub and the Business Justification Cases for the Slate Explorer element of Responsible Adventure and Dylan's Spoke as a replacement partner for Academi Croeso.

Grant scheme delivery also progressed. The Advanced Wireless and 4G+ schemes were launched, expressions of interest were assessed and applicants were invited to submit full applications in Quarter 3. Clean Energy Fund projects continued to advance and the Fund's one-year review in July considered first-year challenges and initial successes to inform priorities for its second year.

Looking ahead, the focus remains on maintaining the pace of delivery and realising the benefits of investment across the portfolio.



Hedd Vaughan-Evans

Portfolio Director
Ambition North Wales

PROJECT HIGHLIGHTS



Digital Grant Schemes

The Advanced Wireless and 4G+ schemes were launched, expressions of interest were assessed and applicants were invited to submit full applications in Quarter 3



Grant Funding Agreements

The Grant Funding Agreements were completed on Egni, Albert Gubay Business School and Port of Mostyn.



Glynllifon Rural Economy Hub

Completion of groundworks enabled the Sheep Milk Wales element to progress to its next construction phase.



Parc Bryn Cegin

Phase 1 groundworks and steel erection were completed, with wall and roof cladding underway



Former North Wales Hospital

Site security works were completed and Phase 1 asbestos remediation commenced.



Gogledd Môn Sites and Premises

Construction commenced in June on the Marine Terminal Building and business units at the Afon Goch site within Gogledd Môn Sites and Premises

PROJECT DELIVERY DASHBOARD

	Projects in Delivery (funding committed)	Projects in part delivery (funding committed)	Approved not yet in delivery (funding committed)	Developing business cases (funding ringfenced)	Under Review (funding ringfenced)	Reserve List and cost inflation reserve (unallocated funding)
Number of Projects	15	2	1	8	0	7
Growth Deal Funding Allocation (£234.85*)	£113.92m	£18.76m	£3.48m	£66.73m	-	£31.96m**
Total Investment Forecast	£270.22m	£105.14m	£19.09m	£358.81m	-	£241.59m**
Jobs Target Forecast	1,604	176	223	1,391	-	406**

* Growth Deal funding shown here does not include £5.15m allocated towards Portfolio Management Office costs
** Figures represent the balance of the target to be met by Reserve List projects

PORTFOLIO SPENDING OBJECTIVES DASHBOARD

Job Creation*

	Target by 2036	Target up until end of 2026/27
	4,000	202

	End of 2025/26 Actual	Actual Q2 2026/27	Actual Q4 2026/27
Total Jobs	121	134	
New Jobs	63	64	
Construction Jobs	58	70	

Investment

Target by 2036: £1bn Total Investment

	Forecast up until end of 2026/27	End of 2025/26 Actual	Actual Q1 2026/27	Actual Q2 2026/27	Actual Q3 2026/27	Actual Q4 2026/27
£ Growth Deal Investment	£65m	£30,652,413	£32,311,012	£37,842,753		
£ Total Investment	£120m	£34,208,618	£37,129,800	£63,155,577		

*Jobs data is collated on a 6 monthly basis, reporting on figures in both October (end of Q2) and April (end of Q4).

BENEFITS DASHBOARD

Benefits

Individuals registered for apprenticeships
25

Revenue Secured
£7,233,476

Capital Income Levereged
£81,016

Future Workforce Engagements
6878 participants

Individuals completing CPD courses
355

Students completing qualifications
235

Procurement

£89,874,294.74
Total value of Growth Deal contracts awarded (including VAT)

£77,076,853.76
Total value of Growth Deal contracts awarded to North Wales suppliers (including VAT)

86%
of Growth Deal contracts awarded to North Wales suppliers

£72,872,823.47
Total value of Growth Deal contracts awarded to SMEs (including VAT)

81%
of Growth Deal contracts awarded to SMEs

DIGITAL PROGRAMME PERFORMANCE

Programme Aim

Deliver the step change in digital connectivity needed to ensure North Wales is able to satisfy user demand, maintain pace with the rest of the UK, unlock the potential of priority sectors and sites and underpin a flourishing innovation ecosystem.

RAG Status

Programme Manager Commentary

- The fourth meeting of the Regional Telecommunications Forum was held this quarter including presentations to the telecommunications industry on the Freeport and Investment Zone.
- Both Advanced Wireless and 4G+ Grant Schemes have now launched with expressions of interest received. Full applications are now due to be received in Q3. The next round of invitations for expressions of interest for both schemes will be prepared in Q3 to be launched in Q4.



Ian Jones
Senior Responsibile Owner



Stuart Whitfield
Programme Manager

Delivering to Plan with no issues to address (no action required)

Delivery slightly behind schedule and/or minor/moderate issues to address (management action in place)

Delivery significantly behind schedule and/or significant issues to address (urgent action required)

DIGITAL PROGRAMME PERFORMANCE

Project (Project Sponsor)	Project stage	Key Milestones (this quarter)	Key Milestones (next quarter)	RAG Status	RAG Rationale
Digital Signal Processing Centre Bangor University	Project in delivery	• Funding proposals (£1.5m) submitted to the Engineering and Physical Sciences Research Council.	• Decision on £1.5m 3 year funding from EPSRC to be confirmed		• Project is behind target on additional grant capture. • A major external funding application to secure additional resources for three years has been submitted. • Regional business engagement delayed due to capacity issues.
4G+ Ambition North Wales	Project in delivery	• Fourth telecoms forum meeting held. • 4G+ Industry and Public Sector grant schemes launched with Expressions of Interest received.	• Review and approval of 4G+ expressions of interest and invitation to full application. • Preparation of second round of expressions of interest to be opened in Q4		• Both grant schemes have launched with a strong level of industry interest with formal expressions of interest received for review ahead of formal invitations to submit full applications in Q3.
Advanced Wireless Ambition North Wales	Project in delivery	• Advanced Wireless Technology grant schemes launched with Expressions of Interest received.	• Review and approval of expressions of interest and invitation to full application. • Preparation of second round of expressions of interest to be opened in Q4		• The grant schemes launched with a strong level of industry interest with formal expressions of interest received for review ahead of formal invitations to submit full applications in Q3.
LPWAN Ambition North Wales	Project in delivery	• Final LoRaWAN deployment plans reviewed and recommendations prepared.	• Approval of Deployment Plans and delivery to begin.		• Recommendations for Deployment Plans to be approved have been prepared for consideration by the Economic Well-being Sub-committee in Q3.

LOW CARBON ENERGY PROGRAMME PERFORMANCE

Programme Aim

To unlock the economic benefits of transformational low carbon energy projects and position North Wales as a leading UK location for low carbon energy generation, innovation and supply chain investment.

RAG Status

Programme Manager Commentary

- **Cydnerth** – Phase 1 works complete, site debolisation.
- **Clean Energy Fund (Smart Local Energy) –** Continued investments made from Private and Voluntary sector sub funds.
- **Trawsfynydd Innovation, Business and Skills Centre –** Appointment of a contractor to deliver the required packages of work to inform the Full business Case, as well as produce the Full business Case document.
- **Egni –** Grant funding agreement singed and site works underway.
- **Holyhead Hydrogen Hub –** Approval of Outline Business Case.



Dylan Williams
Senior Responsibile Owner



Meghan Davies
Programme Manager

Delivering to Plan with no issues to address (no action required)

Delivery slightly behind schedule and/or minor/moderate issues to address (management action in place)

Delivery significantly behind schedule and/or significant issues to address (urgent action required)

LOW CARBON ENERGY PROGRAMME PERFORMANCE

Project (Project Sponsor)	Project stage	Key Milestones (this quarter)	Key Milestones (next quarter)	RAG Status	RAG Rationale
Cydnerth (Morlais) Menter Môn	Project in delivery	• Year 1 emissions and biodiversity report received. • Continued developer and grid engagement.	• Continued developer and grid engagement.		Project has moved into delivery and is progressing well.
Egni Bangor University	Project in delivery	• Grant Funding Agreement signed. • Conditions precedent evidence received. • Works progressing well with steel frame erected.	• Continued works. • Frist claim submitted.		Project has moved into delivery and works have started on site.
Clean Energy Fund (Smart Local Energy) Ambition North Wales	Project in delivery	• 1 year review held with fund advisors. • Continued submission of Expressions of Interest across all 3 sub funds. • Continued issue of funds from voluntary and private sub fund. • Promotional events and engagement.	• Promotional events and engagement. • Continuation of application assessment and awards. • Creation of a supplier database.		Project is green as Full Business Case has been approved and the fund launched.
Holyhead Hydrogen Hub Menter Môn	Developing Full Business Case	• Approval of the Outline Business Case and planning determination granted.	• Menter Môn continued engagement to attract offtakers. • Preparation of Full Business Case.		RAG status moved to amber as project Outline Business Case is approved and now working towards Full Business Case.
Trawsfynydd Innovation, Business and Skills Centre Cyngor Gwynedd	Developing the Full Business Case	• Appointment of a contractor to deliver the required packages of work to inform the Full Business Case, as well as produce the Full Business Case document.	• Preparation of Full Business case. • Addressing outstanding matters recommended by the Portfolio Management Office including planning and land lease agreements.		Project is green as has submitted the Outline Business Case and it has been approved and now has 12 months to submit the Full Business Case.

LAND AND PROPERTY PROGRAMME PERFORMANCE

Programme Aim

To address the shortage of suitable land and properties for business growth and to bring forward sites for housing development. To deliver improvements that stimulate investment in sites and premises in the Port of Holyhead and the wider region. Enables other programmes by ensuring the right land and property infrastructure is available.

RAG Status

Programme Manager Commentary

- **Former North Wales Hospital -** Site security works including fencing and CCTV cameras have completed and an asbestos contractor has commenced Phase 1 remediation works.
- **Parc Bryn Cegin -** Ground works and steel erection have been completed on Phase 1 and cladding to walls and roof are currently underway. The documentation for Phase2 is being finalised with a target of mid October and enabling site works to commence in November.
- **Gogledd Mon Sites and Premises -** OBR Construction commenced works on the Marine Terminal Building and Afon Goch site for the business units in June and good progress is being made.
- **Albert Gubay Business School -** The Grant funding Agreement completed in August, Wynne Construction commenced enabling works in the same month with main contract works underway in September.
- **Port of Mostyn -** The Grant Funding Agreement completed in September and the Port are to submit their first claim for works undertaken to the end of the month.



David Fitzimon
Senior Responsibile Owner



David Mathews
Programme Manager

Delivering to Plan with no issues to address (no action required)

Delivery slightly behind schedule and/or minor/moderate issues to address (management action in place)

Delivery significantly behind schedule and/or significant issues to address (urgent action required)

LAND AND PROPERTY PROGRAMME PERFORMANCE

Project (Project Sponsor)	Project stage	Key Milestones (this quarter)	Key Milestones (next quarter)	RAG Status	RAG Rationale
Former North Wales Hospital Jones Bros (Ruthin) Limited / Denbighshire County Council	Phase 1 of the Project in delivery	• Works area perimeter fence completed with CCTV cameras installed. • An approved asbestos contractor, UK Environmental have commenced Phase 1 remediation works. • Surveyors have been instructed to undertake surveys for buildings subject to an application to demolish for Listed Building Consent.	• Commence surveys on the condition of buildings included in the Listed building Consent application. • Demolition works to commence.		• Substantial health and safety issues on site due to the condition of the buildings and contamination on site. • Ongoing issue of trespass by members of the public. • Listed Building Application to demolish remaining structures is subject to detailed discussions with CADW.
Parc Bryn Cegin, Bangor Welsh Government / Ambition North Wales	Phase 1 of the Project in delivery	• Groundworks and steel erecting for Phase 1 completed. • Heads of terms for Phase 2 agreed. • Phase 2 tender sum received and final documentation being prepared.	• Complete cladding works for Phase 1 and lay floor slabs and commence internal works. • Complete Phase 2 Deed of Variation for the Joint Venture Agreement between Ambition North Wales and Welsh Government. • Commence Phase 2 works.		• Project making good progress onsite and no issues to report.
Wrexham Gateway Wrexham County Borough Council	Developing the Full Business Case	• Ecological surveys completed. • Consultant appointed to resolve phosphates. • Discussions ongoing with landowners re site assembly. • Tender for appointment of development partner closed.	• Continued progress on site assembly. • Outline planning application decision. • Complete appointment of development partner. • Full Business Case drafting to commence in October.		• Site assembly, • Appointment of development partner. • Solution for phosphate discharges into the River Dee.

LAND AND PROPERTY PROGRAMME PERFORMANCE

Project (Project Sponsor)	Project stage	Key Milestones (this quarter)	Key Milestones (next quarter)	RAG Status	RAG Rationale
Gogledd Môn Sites and Premises Isle of Anglesey County Council	Project in delivery	• Main Contractor commenced works on the Marine Terminal Building and Afon Goch site in June 2026. • Grant Funding agreement completed..	• On-going delivery of the construction works.		• Project making good progress on both sites..
Freeport Gateway Isle of Anglesey County Council	Approved not yet in delivery	• Main Contractor appointed for the PEBOC site. • Tender for the appointment for the Main Contractor for Plot 2 completed.	• Completion of the Grant Funding Agreement. • Main Contractors appointed for Plot 2 Tregarnedd. • Commencement of site works.		• Project on track for commencement on site in late Q2 FY26/27.
Padeswood Transport for Wales (TfW)	Developing the Full Business Case	• The MoU has been completed.	• Provision of a firm timeframe for project delivery. • Network Rail to share an integrated Programme of works. • Network Rail to provide revised costs for the project.		• Design and costing of Network Rail track works ongoing.
Albert Gubay Business School Bangor University	Project in delivery	• Main Contractor appointed by Bangor University. • Grant Funding Agreement completed. • Enabling works commenced in August followed by main site works in September.	• Asbestos strip to complete by November. • Demolition works to complete before Christmas 2026.		• Project making good progress on site and no issues to report.
Port of Mostyn Mostyn Estates	Project in delivery	• Groundworks completed. • Grant Funding Agreement Completed. • Dredging works commenced for the main channel.	• Confirmation of security fencing, and heavy lift pad work packages tenders. • Cladding works to commence to the Marsh Row buildings.		• Project making good progress. • Ongoing issue of trespass by members of the public.

AGRI-FOOD AND TOURISM PROGRAMME PERFORMANCE

Programme Aim

To build a more sustainable, vibrant and resilient foundation economy in the region, optimising opportunities for employment and prosperity through our environment and landscape.

RAG Status

Programme Manager Commentary

- **Responsible Adventure** – The Slate Explorer Business Justification Case was approved by the Economic Well-being Sub-committee and received positive feedback on its Skills Plan from the Regional Skills Partnership.
- **Academi Croeso –** Approval was secured for the Business Justification Case confirming Dylan's Restaurant Ltd as the replacement Capital Spoke partner. Procurement activity has progressed over the months for major electrical works for Dylan's project.
- **Glynllifon Rural Economy Hub –** Groundworks for the Sheep Milk Wales element has been completed, with construction progressing to the next phase. Approval was also received for the Sustainable Dairy Development Phase 2 procurement recommendation, first Claim received from the project.
- **Venue Cymru Futures –** The project secured £1 million from the Arts Council of Wales for 2026/27, alongside additional Welsh Government decarbonisation funding for auditorium improvement works..



Sioned Williams
Senior Responsibile Owner



Elliw Hughes
Programme Manager

Delivering to Plan with no issues to address (no action required)

Delivery slightly behind schedule and/or minor/moderate issues to address (management action in place)

Delivery significantly behind schedule and/or significant issues to address (urgent action required)

AGRI-FOOD AND TOURISM PROGRAMME PERFORMANCE

Project (Project Sponsor)	Project stage	Key Milestones (this quarter)	Key Milestones (next quarter)	RAG Status	RAG Rationale
Glynllifon Rural Economy Hub Grŵp Llandrillo Menai	Sheep Milk Wales in delivery. Sustainable Dairy – BJC approved. Hub developing FBC	• Sheep Milk Wales – Construction remains on schedule and is progressing well, with the project moving towards the vertical build stage. • Sustainable Dairy Development – The procurement recommendation report for Phase 2 has been approved and signed. • Hub Development – Ongoing work continues on planning proposals.	• Submission of the first project claim. • Completion of the delegated decision to approve Growth Deal investment for the Sustainable Dairy Development project. • Progression of the remaining procurement activities for both Sustainable Dairy Development and Sheep Milk Wales. • Submission of the Hub pre-planning application.		• Planning permission required for Hub. • Sustainable Dairy Development costs increase due to inflation. • Procurement activity not complete.
Academi Croeso Grŵp Llandrillo Menai	Project in delivery	• Dylan's Replacement Project – The Outline Business Case has been approved by the Economic Well-being Sub-committee. • Procurement – Ambition North Wales has endorsed the procurement activity major package of works for Dylan's Restaurant Ltd Spoke. • ZipWorld – Discussions have been held with ZipWorld egarding project delivery arrangements and next steps.	• Finalise the commercial arrangements for the Dylan's Spoke project. • Complete the signing of the back-to-back agreement between GLLM and Dylan's. • Agree a way forward for the delivery of the ZipWorld Spoke project. • Agree a timeline and key milestones for delivery of the Hub element at Llandrillo Rhos Grŵp Llandrillo Menai site.		• Completion of back-to-back agreements. • Incomplete procurement activity. • MoUs with strategic partners. • Claim delay against profile.

AGRI-FOOD AND TOURISM PROGRAMME PERFORMANCE

Project (Project Sponsor)	Project stage	Key Milestones (this quarter)	Key Milestones (next quarter)	RAG Status	RAG Rationale
Venue Cymru Futures Conwy County Borough Council	Developing the Full Business Case	• The procurement recommendation report for auditorium seating has been completed and signed. • Development of the Full Business Case continues to progress. • Planning and design activities have advanced, supporting the next stage of project development.	• Submit the planning application, along with the required supporting surveys. • Present the Full Business Case to the sub-committee. • Progress procurement activity to support project delivery.		• Planning consent to be secured. • Procurement delay due to re-scoping of the Auditorium refurbishment.
Responsible Adventure ZipWorld	Slate Explorer - In Delivery Developing BJC/Full Business Case	• Slate Explorer - The Business Justification Case has been approved by the Economic Well-being Sub-committee. • Slate Explorer Planning - Ongoing engagement continues with statutory consultees and planning stakeholders to support project development. • Procurement - Procurement activity for the Slate Explorer project continues to progress, supporting the next stage of delivery..	• Complete procurement activities for the Slate Explorer element. • Secure planning approval for Slate Explorer. • Agree a timeline for the development and submission of the next Business Case. • Finalise and seal the Grant Funding Agreement for Slate Explorer.		• Planning consent to be secured. • Slate Explorer undergoing procurement activity. • Timescales delays due to planning.

INNOVATION IN HIGH VALUE MANUFACTURING PROGRAMME PERFORMANCE

Programme Aim

To consolidate North Wales position as a powerful and innovative high value manufacturing cluster, building on existing specialisms and leading expertise to create a higher value, more diverse economic base that supports the transition to a low carbon economy.

RAG Status

Programme Manager Commentary

- The **Enterprise Engineering and Optics Centre** developed Business Justification Cases for the Plas Coch Equipment and Hydrogen Lab. Integration of new equipment into the curriculum, supporting long-term skills and innovation outcomes.
- The **Centre for Environmental Biotechnology** progressing additional works following tender award as a result of the underspend.
- **Society 5.0** - Major equipment programme continuing, with final design and costs agreed for the sintering room.
- **Project Prince** - Site remediation works underway following planning approval. Securing full planning consent remains a key dependency, with Planning Committee consideration expected in Q3.
- The **Wrexham University Business Gateway-** Nick Whitehead Theatre refurbishment completed and reopened. Procurement and design activity progressing for the next phases of the project.



Tony Ward
Senior Responsibile Owner



Elliw Hughes
Programme Manager

Delivering to Plan with no issues to address (no action required)

Delivery slightly behind schedule and/or minor/moderate issues to address (management action in place)

Delivery significantly behind schedule and/or significant issues to address (urgent action required)

INNOVATION IN HIGH VALUE MANUFACTURING PROGRAMME PERFORMANCE

Project (Project Sponsor)	Project stage	Key Milestones (this quarter)	Key Milestones (next quarter)	RAG Status	RAG Rationale
Enterprise Engineering and Optics Centre Wrexham University	Project in delivery	• Draft Hydrogen Business Justification Case submitted for review. • Continued engagement with regional businesses to maximise use of the Enterprise Engineering and Optics Centre new facilities. • Procurement activity progressing.	• Consideration of Business Justification Case for Plas Coch equipment and Hydrogen Lab. • Procurement completed for the project.		• Project nearing full operational status. • Minor delay to project delivery due to procurement and contract finalisation. • Benefits continuing to be realised across the project.
Centre for Environmental Biotechnology Bangor University	Project in delivery	• Tender award for Henfaes Additional works. • Training on new specialist equipment for staff training.	• Undertake initial projects using new Bioreactor facility. • Ongoing training on new equipment. • Delivery of the additional works commences.		• Project nearing full operational status... • Benefits being realised • Slight delay to additional works.
Society 5.0 Wrexham University	Project in delivery	• Automated Festo equipment installed in CanfodAU. • Composite drill delivered and installed. • Wynne Construction agreed final design and price for completing sintering room.	• Equipment used in curriculum. • Initiate sintering room refurbishment works. • Claim full expenditure of project.		• Ample testing of market conducted for remaining equipment. • Slight delay due to procurement activity. • Project nearing full operational status.

INNOVATION IN HIGH VALUE MANUFACTURING PROGRAMME PERFORMANCE

Project (Project Sponsor)	Project stage	Key Milestones (this quarter)	Key Milestones (next quarter)	RAG Status	RAG Rationale
Project Prince Knauf	Developing the Full Business Case	• Site remediation works commenced following unanimous planning approval in July. • Detailed design work for the main build continues to progress. • Ongoing engagement with key stakeholders to secure planning consent and address environmental requirements. • Procurement activity, first package released on Sell2Wales	• Secure planning consent for the vertical build. • Agree timeline for submission of the Full Business Case. • Continue procurement activity to support project delivery.		• Complex Planning and Environmental process to obtain consent, but ample stakeholder engagement being made to mitigate as much risk.
Business Gateway Wrexham University	Developing the Full Business Case	• Tender process for Pre-Construction Service for the main build underway. • Pre-Construction Service for Catrin Finch Building in delivery. • Nick Whitehead Theatre refurbishment completed and reopened.	• Preferred contractor identified for Gateway Phase 2 • Pre-Construction Service activities for Catrin Finch building advanced, with design and cost development reviewed. • Pre-Construction Service agreement procurement completed for the main build.		• Progression towards FBC going well. • Grant Funding Agreement being drafted. • Procurement activity alignment with Ambition North Wales processes.

JOBS AND INVESTMENT PROFILE

☑ - completed/delivering
☑ - in progress

Project	Consenting Stage				Stage 1	Stage 2	Stage 3	Stage 4	Stage 5	Stage 6	Stage 7	Stage 8
	Pre-application stage	Outline planning / Consent	Full planning / Consent	Conditions discharged	Determine the Project context	Preparing the Strategic Outline Case	Preparing the Outline Business Case	Approval of the Outline Business Case	Preparing the Full Business Case	Approval of the Full Business Case	Project implementation and monitoring	Project Evaluation
Digital Signal Processing Centre	No planning required				☑	☑	☑	☑	☑	☑	☑	
4G+	Consenting requirements TBC				☑	☑	☑	☑	☑	☑	☑	
LPWAN	No consenting requirements				☑	☑	☑	☑	☑	☑	☑	
Advanced Wireless	No consenting at grant scheme level				☑	☑	☑	☑	☑	☑	☑	
Cydnerth (Morlais)	☑	☑	☑	☑	☑	☑	☑	☑	☑	☑	☑	
Egni	☑	☑	☑		☑	☑	☑	☑	☑	☑	☑	
Smart Local Energy	No consenting required at fund level				☑	☑	☑	☑	☑	☑	☑	
Holyhead Hydrogen Hub	☑	☑	☑		☑	☑	☑	☑	☑			
Trawsfynydd Business, Innovation and Skills	☑				☑	☑	☑	☑	☑			
Former North Wales Hospital	☑	☑	☑	☑	☑	☑	☑	☑	☑	☑	☑	
Parc Bryn Cegin, Bangor	☑	☑	☑	☑	☑	☑	☑	☑	☑	☑	☑	
Wrexham Gateway	☑	☑			☑	☑	☑	☑	☑			
Gogledd Môn Sites and Premises	☑	☑	☑	☑	☑	☑	☑	☑	☑	☑	☑	
Freeport Gateway	☑	☑	☑	☑	☑	☑	☑	☑	☑	☑	☑	
Padeswood	No consenting requirements (TBC)				☑	☑	☑	☑	☑			
Albert Gubay Business School	☑	☑	☑		☑	☑	☑	☑	☑	☑	☑	
Port of Mostyn	No planning consent required.				☑	☑	☑	☑	☑	☑	☑	
Glynllifon Rural Economy Hub	☑				☑	☑	☑	☑	☑	☑	☑	
Academi Croeso	☑	☑	☑		☑	☑	☑	☑	☑	☑	☑	
Responsible Adventure	☑	☑			☑	☑	☑	☑	☑			
Venue Cymru Futures	☑				☑	☑	☑	☑	☑			
Centre for Environmental Biotechnology	☑	☑	☑		☑	☑	☑	☑	☑	☑	☑	
Enterprise Engineering and Optics	☑	☑	☑	☑	☑	☑	☑	☑	☑	☑	☑	
Society 5.0	No planning required				☑	☑	☑	☑	☑	☑	☑	
Project Prince	☑				☑	☑	☑	☑	☑			
Business Gateway	☑	☑	☑	☑	☑	☑	☑	☑	☑			

JOBS AND INVESTMENT PROFILE

PROJECTS IN DELIVERY

Programme	Project	Rag Status	Jobs		Growth Deal		Total Investment	
			Target	Actual*	Allocation (£m)*	Actual (£m)*	Target (£m)*	Actual (£m)*
Digital Connectivity	Digital Signal Processing Centre (DSP)		40	23	2.96	2.95	3.08	3.14
	Advanced Wireless		173	0	19.54	0.04	30.31	0.04
	4G+		39	0	6.17	0.30	8.20	0.30
	LPWAN		20	0	1.14	0.05	1.14	0.05
Low Carbon Energy	Cydnerth (Morlais)		253	8	8.87	8.87	15.99	8.87
	Clean Energy Fund		186	2	24.63	0.81	102.5	0.91
	Egni		63	0	3.94	0.20	10.01	2.86
Land and Property	Former North Wales Hospital, Denbigh - Phase 1		0	0	2.00	0.53	5.00	1.85
	Parc Bryn Cegin, Bangor		83	0	7.49	2.07	8.84	2.07
	Gogledd Môn Sites and Premises		95	0	7.00	0.51	10.44	1.87
	Albert Gubay Business School		90	1	7.3	0.08	20.45	3.47
	Port of Mostyn		299	0	4.0	0.96	14.70	6.80
Agri-food and Tourism	Academi Croeso		68	0	4.43	2.20	19.28	3.94
	Glynllifon Rural Economy Hub - Sheeo Milk Wales and Sustainable Dairy		66	0	5.0	0.59	9.9	4.87
Innovation in High Value Manufacturing	Enterprise Engineering and Optics Centre		109	13	11.99	11.38	18.82	13.77
	Centre for Environmental Biotechnology		67	8	2.96	2.21	3.46	2.71
	Society 5.0		106	0	1.5	1.06	3.00	2.63
	PMO		-	9	5.15	3.03	5.15	3.03
	TOTAL		1,757	64	126.07	37.84	290.27	63.16

PROJECTS APPROVED NOT IN DELIVERY

Programme	Project	Rag Status	Jobs		Growth Deal		Total Investment	
			Target	Actual*	Allocation (£m)*	Actual (£m)*	Target (£m)*	Actual (£m)*
Land and Property	Former North Wales Hospital, Denbigh - Phase 2		70	0	4.94	0.00	80.85	0.00
	Freeport Gateway		223	0	3.48	0.00	19.09	0.00
Agri-food and Tourism	Glynllifon Rural Economy Hub - Hub		40	0	6.82	0.00	9.39	0.00
	TOTAL		333	0	15.24	0	109.33	0.00

** Figures to the 2 decimal points, as a result the total is based on the true figure to the two nearest decimal points.*

APPENDIX A - GROWTH DEAL PROJECTS SUMMARY

	Project	Sponsor	Summary
Digital	Digital Signal Processing Centre (DSP)	Bangor University	The project will allow the DSP Centre to expand its presence and remit, integrating fully with the National Strategy Project (NSP) and enable the scaling of key assets including a 5G testbed, research capacity and state-of-the-art equipment.
	4G+ (Connected Key Sites and Corridors)	Ambition North Wales	This project will improve 4G mobile connectivity at key economic sites in the region, targeting transport routes, business and tourism hubs while supporting the further deployment of 5G network coverage in these areas.
	Advanced Wireless (Connected Campuses)	Ambition North Wales	The Advanced Wireless project will support private and public sector organisations adopt the latest wireless technologies to support improved service delivery, business efficiencies, innovation and growth, particularly through the use of internet of things applications.
	LPWAN (Connected Campuses)	Ambition North Wales	This project aims to deliver extensive and accessible LoRaWAN (Long Range Wide Area Network) network coverage throughout the region, providing businesses and public sector users with a cost effective solution for adopting internet of things applications and supporting innovation.
Low Carbon Energy	Cydnerth (Morlais)	Menter Môn	Investing in infrastructure to connect to the National Grid network and monitor marine environmental effects. This will enable an increase in the deployment of turbines by tidal developers and the generation of renewable energy.
	Egni	Bangor University	Investing in the development of facilities at Bangor University and Menai Science Park, enhancing the North Wales and UK capabilities for innovation in low carbon energy and related areas, helping to create the conditions for new inward investment and business growth in the low carbon energy supply chain in North Wales.
	Smart Local Energy	Ambition North Wales	To help achieve renewable energy, decarbonisation and local ownership targets, the project will support innovative enabling projects and demonstrators that overcome market failures and unlock private and community sector investments in smart local energy solutions.
	Holyhead Hydrogen Hub	Menter Môn	This project will build a green hydrogen production facility at Parc Cybi, Holyhead, producing around 2000+kg/day of green hydrogen, supplying road, maritime and rail transport customers across North Wales.
	Trawsfynydd Business Innovation and Skills Centre	Cyngor Gwynedd	A scheme which will include a building to include office spaces, laboratory spaces (exact specification to be confirmed) and ancillary facilities (meeting space, café/canteen etc), to support the nuclear and low carbon energy industry together with the scientific community, located on Trawsfynydd Site.
Land and Property	Former North Wales Hospital, Denbigh	Ambition North Wales	The Growth Deal funding will assist in the delivery of a cleared and remediated site with primary services to bring forward a mixed-use commercial and residential development
	Parc Bryn Cegin, Bangor	Ambition North Wales	Provide industrial floor space to meet known demand for units.
	Wrexham Gateway	Wrexham County Borough Council	This project is a sustainable development of a vibrant regenerated area, creating a focal point to support business investment and a multi-modal transportation hub with links to active travel.
	Gogledd Môn Sites and Premises	Isle of Anglesey County Council	Delivering 2,200sqm of business space in North Anglesey creating at least 59 jobs, and leveraging the Freeport and low-carbon energy growth.
	Freeport Gateway	Isel of Anglesey County Council	Unlocking 6,750sqm of business space in Llangefni, creating at least 186 jobs and maximising benefits of the Anglesey Freeport.
	Padeswood	Transport for Wales	Rail line enhancements to remove constraints and address access/egress for rail freight into the Padeswood Cement Works
	Port of Mostyn	Port of Mostyn	Upgrading berth and regeneration of former industrial site.
	Albert Gubay Business School	Bangor University	Construction of the Albert Gubay Business School at Bangor University.
Agri-food and Tourism	Glynllifon Rural Economy Hub	Grŵp Llandrillo Menai	The vision is to create a distinctive, world-class Rural Economy Hub at Glynllifon, offering a range of facilities and services to strengthen and enhance the regional economy, specifically through growing the food and drink sector.
	Academi Croeso (Tourism Talent Network)	Grŵp Llandrillo Menai	Future-proofing the pipeline of skills provision and increase commercial benefits from one of the most established sectors in the region. The talent network will stimulate public-private collaboration to coordinate action on skills and product development to transform and accelerate the growth of the tourism and hospitality sector in the region.
	Responsible Adventure	Zip World	A multi-element project as part of a sustainable and eco-tourism package including a new sustainable Cable Car, Slate Explorer including visitor viewing platform, and Swing attraction.
	Venue Cymru Futures	Conwy County Borough Council	A project that will expand facilities at Venue Cymru, boost jobs, cut carbon, and attract major shows, conferences, and cultural investment.
Innovation in High Value Manufacturing	Centre for Environmental Biotechnology (CEB)	Bangor University	The Centre for Engineering Biotechnology will be a world-leading centre in the discovery and characterisation of novel extremophilic enzymes of industrial relevance. The Centre for Engineering Biotechnology will provide a strong foundation for attracting world-leading researchers, significant public and commercial research funding, and inward investment to Wales.
	Enterprise Engineering & Optics Centre	Wrexham University	The Enterprise Engineering & Optics Centre will provide facilities targeted to boost high-level skills development for the region and enable Small and medium-sized enterprises (SME's) and large businesses to work in partnership with Wrexham Glyndwr University on commercially driven research and development in optics, composites and hydrogen fuel cells.
	Society 5.0 Manufacturing & Capability Project	Wrexham University	Enhance the Enterprise Engineering and Optics Centre to enable industry to access further world-class high precision engineering resources.
	Project Prince	Knauf	Construction of 110kt rock mineral wool plant with submerged arc furnace (SAF), primarily to serve the UK and Ireland markets.
	Wrexham University Business Gateway	Wrexham University	Serving as a bridge between Wrexham University and local industry, fostering collaboration, innovation, job creation and inclusive economic growth.

APPENDIX – Clean Energy Fund quarter 2 update

Uchelgais Gogledd Cymru
Ambition North Wales

Cronfa Ynni Glân
Clean Energy Fund

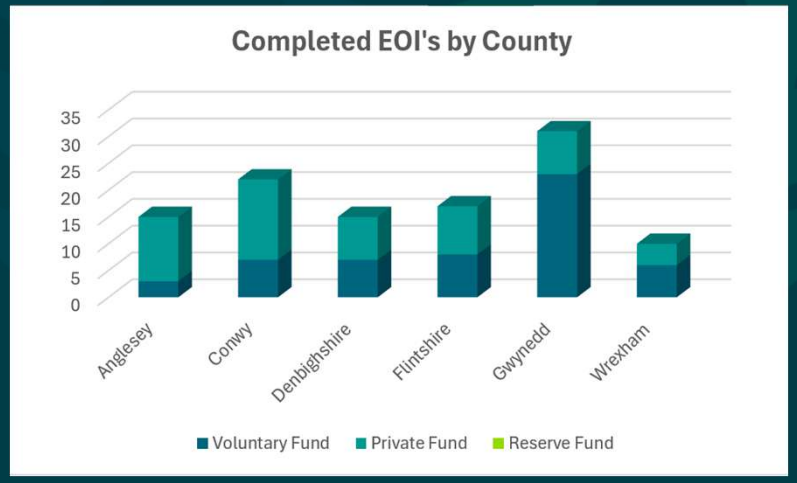
Quarter 2 update

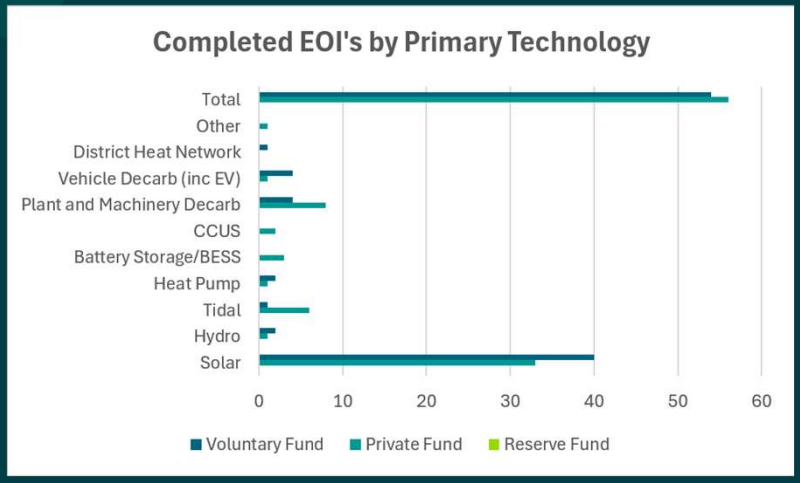
Organisation Name	County	Project Description	Grant	Loan	Match (Output 2.1)	Total Project Value (SO2)	Jobs Created (SO1) (Output 1.1)	Jobs Safeguarded (Output 1.3)	Carbon Reduction (SO3)	Local Onwership (SO4)	Status
	Wrexham	Heat pump, solar, energy efficiency, battery	£ 235,000	£ 10,000	£ 290,000	£ 535,000	3	0	12	100%	HoT *
Rugby Consortium	Various	Solar, battery, EV charging point, energy efficiency, LED Lighting	£ 263,513	£ 68,943	£ 194,572	£ 527,028	1	7	44	100%	HoT *
		Total Voluntary Sector	**£ 498,513**	**£ 78,943**	**£ 484,572**	**£ 1,062,028**	**4**	**7**	**56**	**100%**	
Ty'n Yr Onnen Farm Ltd	Gwynedd	Solar Panels	£ -	£ 25,001	£ 12,449	£ 37,450	1	0	13	100%	Delivery
		Total Private Sector	**£ -**	**£ 25,001**	**£ 12,449**	**£ 37,450**	**1**	**-**	**13**	**100%**	
		Total Clean Energy Fund	**£ 498,513**	**£ 103,944**	**£ 497,021**	**£ 1,099,478**	**5**	**7**	**69**	**100%**	

HoT * - Project approved and Organisation currently in Legal/Commercial negotiations

*this is data for the quarter and not culmulative

Expressions of Interest's (EOI's) Completed to Q2 26/27





*this data is culmulative